UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

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Debtors. : (Jointly Administered)

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ORDER PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE APPROVING THE ASSUMPTION OR REJECTION OF OPEN TRADE CONFIRMATIONS

Upon the motion, dated November 14, 2008 (the "Motion"), of Lehman Brothers Holdings Inc. ("LBHI") and its affiliated debtor, Lehman Commercial Paper Inc. ("LCPI"), as debtors and debtors in possession (together, the "Debtors"), pursuant to section 365(a) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 6006 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 6006-1 of the Local Bankruptcy Rules for the Southern District of New York (the "Local Rules") for entry of an order approving the Debtors' assumption of the Assumed Trades, all as more fully described in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the Standing Order M-61 Referring to Bankruptcy Judges for the Southern District of New York Any and All Proceedings Under Title 11, dated July 10, 1984 (Ward, Acting

¹ Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Motion.

C.J.); and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided in accordance with the procedures set forth in the order entered September 22, 2008 governing case management and administrative procedures [Docket No. 285] to (i) the United States Trustee for the Southern District of New York; (ii) the attorneys for the Official Committee of Unsecured Creditors; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) all parties who have requested notice in these chapter 11 cases; and (vii) all Counterparties; and it appearing that no other or further notice need be provided; and a hearing (the "Hearing") having been held to consider the relief requested in the Motion; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates and creditors, and all parties in interest and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the Motion is granted with respect to all Counterparties who have not objected to the relief requested therein, whose objections have been overruled, or who have agreed to settle their objections with the Debtors; and it is further

ORDERED, pursuant to section 365(a) of the Bankruptcy Code, that the Debtors' assumption of the Assumed Trades set forth on Exhibit A annexed hereto is hereby approved; and it is further

ORDERED, pursuant to section 365(a) of the Bankruptcy Code, that the Debtors' rejection of the Rejected Trades set forth on Exhibit B annexed hereto is hereby approved, with such rejection effective as of the date hereof; and it is further

ORDERED, pursuant to section 365(a) of the Bankruptcy Code, that the Debtors are authorized to enter into agreements to modify the Amended Trades set forth on Exhibit C annexed hereto and that assumption of the Amended Trades as modified is hereby approved; and it is further

ORDERED that the hearing with respect to the Motion is hereby adjourned to December 22, 2008, at 10:00 a.m. with respect to the objections filed by Deutsche Bank, USAA High-Yield Opportunities Fund, Blackrock Financial Management, Inc., Bank of Nova Scotia, AIB International Finance, Putnam Investments, P. Schoenfeld Asset Management, Bank of America, N.A., Banc of America Securities Limited, Millennium Management, LLC, BDF Limited, Field Point IV S.a.r.l., Royal Bank of Scotland, plc, DK Acquisition Partners, L.P., Longacre Master Fund, Ltd., Longacre Capital Partners (QP), L.P., Morgan Stanley Bank International Limited, Morgan Stanley Senior Funding, Inc., and Tennenbaum Capital Partners; and it is further ORDERED that the hearing with respect to the Motion is hereby adjourned to January 14, 2009, at 10:00 a.m. with respect to the objections filed by H/2 Credit Partners, Goldman Sachs, KKR Investors (2006) (Ireland) L.P., Lloyds TSB,

Citigroup, Inc., Whippoorwill Associates, Inc., JP Morgan Chase, AXA Mezzanine II

AS, SICAR, MD Mezzanine SA, SICAR, Blue Mountain Credit Alternatives Master

Fund L.P., Fir Tree Capital Opportunity Master Fund, LP, and Fir Tree Value Master

Fund LP, Evergreen Investment Management Company, LLC, Wachovia Bank, N.A., and M&G Investment Management Limited ("M&G"); and it is further

ORDERED that the Debtors are not required to pay any cure costs to any Counterparty to an Assumed Trade or an Amended Trade; and it is further

ORDERED that the Debtors have demonstrated adequate assurance of future performance of the Assumed Trades and the Amended Trades; and it is further

ORDERED that no Counterparty shall be entitled to assert or take any action to exercise a right to set off any prepetition claim that it might have against either Debtor, including, without limitation, claims for damages arising from the rejection of a Rejected Trade, against any obligation payable to the applicable Debtor under any Assumed Trade or Amended Trade; and it is further

ORDERED that settlement of all Assumed Trades or Amended Trades shall include all appropriate, usual and customary settlement adjustments; and it is further

ORDERED that the Debtors are authorized to execute and deliver all instruments and documents, and take such other actions as may be necessary or appropriate to implement and effectuate the assumption, rejection or modification of Open Trade Confirmations as provided in this Order; and it is further

ORDERED that notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and that the requirements of Bankruptcy Rule 6006(a) and Local Rule 6006-1 are satisfied; and it is further

ORDERED that this Court retains jurisdiction to hear and determine all matters arising from or related to the implementation and/or interpretation of this Order.

Dated: New York, New York December 16, 2008

<u>s/James M. Peck</u> UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A

ASSUMED TRADES

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LCPI & LCPI UK Assumed

Entity	Deal Name	Customer	Tranche	B/S	TradeDate	CurrCode	Status
LCPI	ABITIBIBOWATER INC. 04-01-08	FOOTHILL CAPITAL CORPORATION		S	9/10/2008	USD	Assumed
LCPI	ACTS AERO TECH SUPPORT	BANQUE OF SAFFRA		S	7/23/2008	USD	Assumed
LCPI	ALLTEL CORP (11/16/07) (B-1 facility)	CHATHAM ASSET MGMT (MASTER)		S	8/26/2008	USD	Assumed
		ILLINOIS STATE BOARD OF INVEST		S	8/7/2008	USD	Assumed
LCPI		BLT 37 LLC		S	7/23/2008	USD	Assumed
	ALLTEL CORP (11/16/07) (B-2 facility)	KINNEY HILL CREDIT OPPT. FUND		S	8/5/2008	USD	Assumed
LCPI	ATRIUM COMPANIES, INC. (06/21/06)	D.E. SHAW LAMINAR PORTFOLIOS		S	7/28/2008	USD	Assumed
		HIGHLAND CAPITAL MGMT LP		S	5/2/2008	USD	Assumed
LCPI	AVETA INC. 2ND A&R 8-14-06	HIGHLAND CAPITAL MGMT LP		S	6/3/2008	USD	Assumed
LCPI	AVETA INC. 2ND A&R 8-14-06	HIGHLAND CAPITAL MGMT LP		S	8/25/2008	USD	Assumed
LCPI	AVETA INC. 2ND A&R 8-14-06	HIGHLAND CAPITAL MGMT LP		S	8/26/2008	USD	Assumed
LCPI	BOOZ ALLEN HAMILTON INC. (7/31/08)	GALE FORCE 3 CLO LTD.		S	7/22/2008	USD	Assumed
LCPI	BUCYRUS INTERNATIONAL, INC. 5/07	COMMERZBANK AG		S	9/10/2008	USD	Assumed
LCPI	BUCYRUS INTERNATIONAL, INC. 5/07	COMMERZBANK AG		S	9/9/2008	USD	Assumed
LCPI	BUCYRUS INTERNATIONAL, INC. 5/07	COMMERZBANK AG		S	8/14/2008	EUR	Assumed
LCPI	BUFFETS INC (11/07/06)	ALCENTRA INC. (MASTER)		S	4/24/2008	USD	Assumed
LCPI	BUFFETS INC (11/07/06)	ALCENTRA INC. (MASTER)		S	4/30/2008	USD	Assumed
		ALCENTRA INC. (MASTER)		S	5/9/2008	USD	Assumed
		ARROW DISTRESSED SECURITIES FUND		S	4/1/2008	USD	Assumed
		ARROW DISTRESSED SECURITIES FUND		S	5/7/2008	USD	Assumed
LCPI	BUFFETS INC (11/07/06)	PEQUOT CAPITAL MGMT (MASTER)		S	6/18/2008	USD	Assumed
		PEQUOT CAPITAL MGMT (MASTER)		S	6/26/2008	USD	Assumed
		PEQUOT CAPITAL MGMT (MASTER)		S	4/7/2008	USD	Assumed
LCPI	BUFFETS INC (11/07/06)	SCHULTZ MASTER FUND, LTD		S	5/7/2008	USD	Assumed
LCPI	BUFFETS INC (11/07/06)	SCHULTZ MASTER FUND, LTD		S	4/1/2008	USD	Assumed
LCPI	BUFFETS INC (11/07/06)	SCHULTZ APEX MASTER FUND, LTD		S	4/1/2008	USD	Assumed
	CALPINE CORP EXIT TERM LOAN 01/31/08	HEWETT'S ISLAND CLO I-R, LTD.		S	7/17/2008	USD	Assumed
		GLOBAL LOAN OPP FUND B.V.		S	9/11/2008	USD	Assumed
	,	GOLDENTREE LEVERAGED LOAN FINANCE I LTD		S	9/10/2008	USD	Assumed
	LIEN PIK	NEWPORT GLOBAL OPP FUND LP		S	8/13/2008	USD	Assumed
	LIEN PIK	NEWPORT GLOBAL OPP FUND LP		S	8/13/2008	USD	Assumed
	LIEN PIK	NEWPORT GLOBAL OPP FUND LP		S	8/13/2008	USD	Assumed
LCPI	CEQUEL COMM (CEBRIDGE) 2ND LIEN PIK	NEWPORT GLOBAL OPP FUND LP		S	7/18/2008	USD	Assumed
	CEQUEL COMM (CEBRIDGE) 2ND LIEN PIK	NEWPORT GLOBAL OPP FUND LP		S	8/1/2008	USD	Assumed
LCPI	CHRYSLER LLC (1ST LIEN)	BENNETT MGMT CMP (MASTER)		S	6/23/2008	USD	Assumed

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Entity	Deal Name	Customer	Tranche	B/S	TradeDate	CurrCode	Status
LCPI	CHRYSLER LLC (1ST LIEN)	FEINGOLD O'KEEFE SELECT OPPORT		В	6/24/2008	USD	Assumed
LCPI	CHRYSLER LLC (1ST LIEN)	FEINGOLD O'KEEFFE CAPITAL -MTR		В	7/10/2008	USD	Assumed
LCPI	CHRYSLER LLC (1ST LIEN)	XERION CAPITAL PARTNERS (MSTR)		S	7/10/2008	USD	Assumed
LCPI	COLLINS & AIKMAN PRODUCTS CO	CREDIT SUISSE LOAN FUNDING LLC		В	5/3/2007	USD	Assumed
LCPI	COLLINS & AIKMAN PRODUCTS CO	HALCYON DISTRESSED SEC		В	5/21/2007	USD	Assumed
LCPI	COLLINS & AIKMAN PRODUCTS CO	HALCYON FUND, L.P.		В	5/14/2007	USD	Assumed
LCPI		HALCYON FUND, L.P.		В	6/27/2007	USD	Assumed
LCPI		HALCYON FUND, L.P.		В	6/27/2007	USD	Assumed
LCPI		MCDONNELL INVEST. MGMT (MASTR)		S	7/26/2007	USD	Assumed
LCPI	COLLINS & AIKMAN PRODUCTS CO	MCDONNELL INVEST. MGMT (MASTR)		S	8/16/2007	USD	Assumed
LCPI	COLLINS & AIKMAN PRODUCTS CO	MCDONNELL INVEST. MGMT (MASTR)		S	8/22/2007	USD	Assumed
LCPI		MCDONNELL INVEST. MGMT (MASTR)		S	9/24/2007	USD	Assumed
LCPI	COLLINS & AIKMAN PRODUCTS CO	UBS AG		S	7/26/2006	USD	Assumed
LCPI	COLLINS & AIKMAN PRODUCTS CO	UBS AG		S	7/31/2006	USD	Assumed
LCPI	COLLINS & AIKMAN PRODUCTS	AURELIUS CAPITAL MASTER, LTD		S	4/30/2008	USD	Assumed
	CO/Lig Trust				., 00, 2000		7100011100
LCPI	COLLINS & AIKMAN PRODUCTS	AURELIUS CAPITAL MASTER, LTD		S	4/30/2008	USD	Assumed
	CO/Lig Trust				., 00, 2000		7100011100
LCPI	COLLINS & AIKMAN PRODUCTS	AURELIUS CAPITAL PARTNERS, LP		S	4/30/2008	USD	Assumed
2011	CO/Lig Trust	THE TAIL THE			1700/2000		, localitica
LCPI	COLLINS & AIKMAN PRODUCTS	AURELIUS CAPITAL PARTNERS, LP		S	4/30/2008	USD	Assumed
20	CO/Lig Trust	THE TAIL THE			1700/2000		, localitica
LCPI	COLLINS & AIKMAN PRODUCTS	LOEB PARTNERS		В	4/30/2008	USD	Assumed
LOIT	CO/Lig Trust	LOED I /IKINERO			4/00/2000		Addamed
LCPI	COLLINS & AIKMAN PRODUCTS	LOEB PARTNERS		В	4/30/2008	USD	Assumed
LOIT	CO/Lia Trust	LOED I /IKINERO			4/00/2000		Addamed
LCPI	CONSOLIDATED CONTAINER CO 2ND	HELIOS ADVISORS LLC NEW YORK		S	9/8/2008	USD	Assumed
LOIT	LIEN	THEELOO NO VICORIO ELO NEW TORRE			3/0/2000		Addamed
LCPI	CONSOLIDATED CONTAINER CO 2ND	HELIOS ADVISORS LLC NEW YORK		S	9/8/2008	USD	Assumed
LOIT	LIEN	THEELOO NO VICORIO ELO NEW TORRE			3/0/2000		Addamed
LCPI	CONSOLIDATED CONTAINER CO 2ND	LITTLEJOHN & COLLC		S	9/2/2008	USD	Assumed
LOIT	LIEN				3/2/2000		Addamed
LCPI	CONSOLIDATED CONTAINER HLDGS	BLACK DIAMOND CAP MGMT (MSTR)		S	9/9/2008	USD	Assumed
LOIT	1ST LIEN	BETOK BITANONB OTH MONT (MOTH)			3/3/2000		Addamed
LCPI	CONSOLIDATED CONTAINER HLDGS	BLACK DIAMOND CAP MGMT (MSTR)		S	9/8/2008	USD	Assumed
LOIT	1ST LIEN	BETOK BITANONB OTH MONT (MOTH)			3/0/2000		Addamed
LCPI	DAYCO (MARK IV)	SUN CAPITAL		S	5/21/2008	USD	Assumed
LCPI	DAYCO (MARK IV)	SUN CAPITAL		S	6/20/2008	USD	Assumed
LCPI	DAYCO (MARK IV)	SUN CAPITAL		S	7/29/2008	USD	Assumed
LCPI	DAYCO (MARK IV)	SUN CAPITAL	<u> </u>	S	6/10/2008	USD	Assumed
LCPI	DAYCO (MARK IV)	SUN CAPITAL	<u> </u>	S	8/13/2008	USD	Assumed
LCPI	DAYCO (MARK IV)	SUN CAPITAL PARTNERS V (AIV-1)	<u> </u>	S	5/29/2008	USD	Assumed
LCPI	EDGEN MURRAY FIRST LIEN CREDIT	ALADDIN CLO HOLDING ACCT	<u> </u>	S	9/8/2008	USD	Assumed
2011	AGREEMENT	CONTROLO NOCT			3/0/2000		Assumou
LCPI	_	REDWOOD MASTER FUND	<u> </u>	S	8/7/2008	USD	Assumed
LOIT	Post)	INCOMO WING LIKT OND		3	0/1/2000		ASSUITEU
LCPI	ENRON TRADE CLAIM (CL 4 W/O S-	TUDOR BVI GLOBAL PORTFOLIO LTD		В	8/7/2008	USD	Assumed
LOII	Post)	OLOUR DI GLOBALT OINTI GLIG LID			0/1/2000		ASSUITEU
LCPI		HBK MASTER FUND L.P	+	S	5/14/2008	USD	Assumed
LOFI	Ridge)	TIBIX WAS LET TOND E.F		3	3/14/2000	030	Assullieu
	Inluge)				l		

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Entity	Deal Name	Customer	Tranche	B/S	TradeDate	CurrCode	Status
LCPI	ENRON TRADE CLAIM (Class 4 White	HBK MASTER FUND L.P	110.110110	S	5/14/2008	USD	Assumed
	Ridge)				0, 1 1, 2000	002	7100011100
LCPI	GENERAL MOTORS CORPORATION	CANPARTNERS INVESTMENTS IV LLC		S	6/19/2008	USD	Assumed
	(6/16/03)	ON WITH THE ROTH TELES			0,10,2000	002	Accumod
LCPI	GENERAL MOTORS CORPORATION	CANPARTNERS INVESTMENTS IV LLC		S	6/19/2008	USD	Assumed
LOIT	(6/16/03)	CANT ARTIVERS INVESTIMENTS IV EEC		3	0/19/2000	030	Assumed
LCPI	GENERAL MOTORS CORPORATION	UBS AG		S	7/23/2008	USD	Assumed
LOFI	(6/16/03)	OBS AG		٥	1/23/2000	030	Assumed
LCPI	GEORGIA GULF (10/3/06)	CASPIAN CAPITAL PARTNERS, L.P.		S	5/5/2008	USD	Assumed
	GEORGIA GULF (10/3/06)					USD	
LCPI		CASPIAN CAPITAL PARTNERS, L.P.		S	5/12/2008		Assumed
LCPI	GEORGIA GULF (10/3/06)	KS CAPITAL PARTNERS, LP		S	7/30/2008	USD	Assumed
LCPI	GEORGIA GULF (10/3/06)	KS INTERNATIONAL, INC.		S	7/30/2008	USD	Assumed
LCPI	GEORGIA GULF (10/3/06)	MARINER LDC		S	5/5/2008	USD	Assumed
LCPI	GEORGIA GULF (10/3/06)	MARINER LDC		S	5/12/2008	USD	Assumed
LCPI	GEORGIA GULF (10/3/06)	MARINER OPPORTUNITIES FUND,LP		S	5/5/2008	USD	Assumed
LCPI	GEORGIA GULF (10/3/06)	SANDELMAN FINANCE 2006-1, LTD.		S	5/15/2008	USD	Assumed
	GREEKTOWN HOLDINGS, L.L.C. (Term	BASSO CREDIT OPPORTUNITIES HOLDING					Assumed
LCPI	B Loan)	FUND LTD		S	6/3/2008	USD	
LCPI	GREEKTOWN HOLDINGS, L.L.C. (Term	BASSO FUND LTD.		S	6/3/2008	USD	Assumed
	B Loan)						
LCPI	GREEKTOWN HOLDINGS, L.L.C. (Term	BASSO MULTI-STRATEGY HOLDING FUND LTD		S	6/3/2008	USD	Assumed
	B Loan)						
LCPI	HAWAIIAN. TELCOM	PYRRHULOXIA, LP		S	8/6/2008	USD	Assumed
	COMMUNICATIONS (5/07) (Revolver)				5,5,255		
LCPI	HAWAIIAN. TELCOM	PYRRHULOXIA, LP		S	8/22/2008	USD	Assumed
20	COMMUNICATIONS (5/07) (Revolver)	Tritting Estating Estating			0,22,2000	002	Accumod
LCPI	HAWAIIAN. TELCOM	PYRRHULOXIA, LP		S	9/4/2008	USD	Assumed
LOIT	COMMUNICATIONS (5/07) (Revolver)	THATIOLOMIN, EI			3/4/2000	005	Accumen
LCPI	HAWAIIAN. TELCOM	MARATHON SPECIAL OPPORTUNITIES MASTER		S	5/22/2008	USD	Assumed
LOFI	COMMUNICATIONS (5/07) (Tranche C)	FUND LTD		3	3/22/2000	030	Assumed
	COMMUNICATIONS (5/07) (Tranche C)	FONDLID					
LCPI	HAWAIIAN. TELCOM	OPPENHEIMER MASTER LOAN FUND, LLC		S	9/10/2008	USD	Assumed
LCPI		OPPENHEIMER MASTER LOAN FUND, LLC		3	9/10/2008	020	Assumed
	COMMUNICATIONS (5/07) (Tranche C)						
1.00	LIAWAHAN TELOCA	ODDENIJEIMED OENIOD EL CATIVIO			0/40/2222	1100	A 1
LCPI	HAWAIIAN. TELCOM	OPPENHEIMER SENIOR FLOATING		S	9/10/2008	USD	Assumed
	COMMUNICATIONS (5/07) (Tranche C)						
LCPI	HAWAIIAN. TELCOM	PYRRHULOXIA, LP		S	8/26/2008	USD	Assumed
	COMMUNICATIONS (5/07) (Tranche C)						
LCPI	HAWAIIAN. TELCOM	PYRRHULOXIA, LP		S	8/18/2008	USD	Assumed
	COMMUNICATIONS (5/07) (Tranche C)						
1	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
LCPI	HAWAIIAN. TELCOM	PYRRHULOXIA, LP		S	8/18/2008	USD	Assumed
	COMMUNICATIONS (5/07) (Tranche C)	·					
	(5, 5.) (.) (.) (.)						
LCPI	HAWAIIAN. TELCOM	PYRRHULOXIA. LP		S	8/19/2008	USD	Assumed
	COMMUNICATIONS (5/07) (Tranche C)				3, 13, 2000		7.00011100
1	(J/J/) (Tranche C)						
L	1			L			

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Entity	Deal Name	Customer	Tranche	B/S	TradeDate	CurrCode	Status
LCPI	HAWAIIAN. TELCOM	PYRRHULOXIA, LP	114116116	S	8/19/2008	USD	Assumed
	COMMUNICATIONS (5/07) (Tranche C)				0, 10,2000		7100011100
LCPI	HAWAIIAN. TELCOM	PYRRHULOXIA, LP		S	8/19/2008	USD	Assumed
	COMMUNICATIONS (5/07) (Tranche C)	,					
LCPI	HAWAIIAN. TELCOM	PYRRHULOXIA, LP		S	8/19/2008	USD	Assumed
	COMMUNICATIONS (5/07) (Tranche C)						
LCPI	HAWAIIAN. TELCOM	PYRRHULOXIA, LP		S	8/19/2008	USD	Assumed
	COMMUNICATIONS (5/07) (Tranche C)						
LCPI	HAWAIIAN. TELCOM	PYRRHULOXIA, LP		S	9/8/2008	USD	Assumed
	COMMUNICATIONS (5/07) (Tranche C)						
LCPI	HAWAIIAN. TELCOM	PYRRHULOXIA, LP		S	9/8/2008	USD	Assumed
	COMMUNICATIONS (5/07) (Tranche C)						
1.00	LIAWAHAN TELOOM	DVDDIIII OVIA I D			0/0/0000	1100	
LCPI	HAWAIIAN. TELCOM	PYRRHULOXIA, LP		S	9/8/2008	USD	Assumed
	COMMUNICATIONS (5/07) (Tranche C)						
LCPI	HAWAIIAN. TELCOM	PYRRHULOXIA. LP		S	8/6/2008	USD	Assumed
LCPI		PYRRHULOXIA, LP		5	8/6/2008	050	Assumed
	COMMUNICATIONS (5/07) (Tranche C)						
LCPI	HERBST GAMING INC. 2ND A&R	APOLLO MANAGEMENT LP		S	8/13/2008	USD	Assumed
LOFI	[1/03/07]	AFOLLO MANAGLMENT LF		3	0/13/2008	030	Assumed
LCPI	HERBST GAMING INC. 2ND A&R	APOLLO MANAGEMENT LP		S	8/7/2008	USD	Assumed
LOIT	[1/03/07]	AT OLLO MANAGEMENT LI			0/1/2000	000	Assumed
LCPI	HEXION CHEMICALS A&R 05/05/2006	KENSINGTON INTERNATIONAL LTD		S	9/4/2008	USD	Assumed
20. 1	112/11014 01/21/110/120 / 10/14 00/00/2000	THE TOTAL CONTROL OF THE CONTROL OF			0/ 1/2000		Accumod
LCPI	HEXION CHEMICALS A&R 05/05/2006	SPRINGFIELD ASSOCIATES, LLC		S	9/4/2008	USD	Assumed
LCPI	ICONIX BRAND GROUP, INC.	PRIMUS CLO II, LTD		S	7/15/2008	USD	Assumed
LCPI	INTERGEN N.V. \$1.5BN 07-31-07	M&G DYNAMIC EUROPEAN LOAN FUND		S	9/11/2008	USD	Assumed
LCPI	INTERGEN N.V. \$1.5BN 07-31-07	M&G SECURED DEBT FUND LIMITED		S	9/11/2008	USD	Assumed
LCPI	INTERGEN N.V. \$1.5BN 07-31-07	STICHTING SHELL PENSIOENFONDS		S	9/11/2008	USD	Assumed
LCPI	INTERGEN N.V. \$1.5BN 07-31-07	THE PRUDENTIAL ASSURANCE COMPANY		S	9/11/2008	USD	Assumed
		LIMITED					
LCPI	JHCI ACQUISITION, INC. (1ST LIEN)	CANYON CAPITAL CLO 2004-1 LTD		В	8/18/2008	USD	Assumed
LCPI	JHCI ACQUISITION, INC. (1ST LIEN)	CANYON CAPITAL CLO 2006-1 LTD		В	8/18/2008	USD	Assumed
LCPI	JHCI ACQUISITION, INC. (1ST LIEN)	CANYON CAPITAL CLO 2007-1 LTD		В	8/18/2008	USD	Assumed
LCPI	JHCI ACQUISITION, INC. (1ST LIEN)	CAPARTNERS INVESTMENT IV LLC		В	8/18/2008	USD	Assumed
LCPI	JHCI ACQUISITION, INC. (1ST LIEN)	CCP CREDIT ACQUISITION HOLIDNGS, INC.		В	8/18/2008	USD	Assumed
LCPI	JHCI ACQUISITION, INC. (1ST LIEN)	CCP CREDIT ACQUISITION HOLIDNGS, INC.		В	8/18/2008	USD	Assumed
LCPI	JHCI ACQUISITION, INC. (1ST LIEN)	GEER MOUNTAIN FINANCING, LTD.		В	8/18/2008	USD	Assumed
LCPI	JHCI ACQUISITION, INC. (1ST LIEN)	OHP CBNA LOAN FUNDING LLC		В	8/18/2008	USD	Assumed
LCPI	KYLE ACQUISITION	PACIFIC SELECT FUND-FLOATING RATE LOAN		S	6/3/2008	USD	Assumed
1.00	LEAD CODD ASD (4/05/00) /D	PORTFOLIO			7/40/0000	1100	A = I
LCPI	LEAR CORP A&R (4/25/06) (Revolver)	COMMERZBANK AG		S	7/18/2008	USD	Assumed
LCPI	LEAR CORP A&R (4/25/06) (Revolver)	COMMERZBANK AG		১	7/18/2008	USD	Assumed

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Entity	Deal Name	Customer	Tranche	B/S	TradeDate	CurrCode	Status
LCPI	LEVLAD. LLC	CREDIT SUISSE CREDIT STRATEGIES MASTER	Tranone	S	7/25/2008	USD	Assumed
LOIT	LE VEAD, LEO	FUND LTD.		"	1/25/2000	OOD	Assumed
LCPI	LEVLAD, LLC	MADISON PARK FUNDING II, LTD		S	7/23/2008	USD	Assumed
LCPI	LEVLAD, LLC	MADISON PARK FUNDING III, LTD		S	7/23/2008	USD	Assumed
LCPI	LEVLAD, LLC	RESOURCE CREDIT PARTNERS LP		S	7/23/2008	USD	Assumed
LCPI	LYONDELLBASELL INDUSTRIES. CITI-			S	8/26/2008	USD	Assumed
LOIT	12/20/07	TAKTI OKO I LOATINO KATE I OND			0/20/2000	000	Assumed
LCPI	LYONDELLBASELL INDUSTRIES, CITI-	HARTEORD HIGH VIELD FLIND		S	8/26/2008	USD	Assumed
LOIT	12/20/07	TIAKTI OKO HIGIT HEED I OND			0/20/2000	000	Assumed
LCPI	LYONDELLBASELL INDUSTRIES, CITI-	HARTEORD HIGH VIELD HIS FLIND		S	8/26/2008	USD	Assumed
LOIT	12/20/07	TIAKTI OKO HIGIT HEED HEST OND			0/20/2000	000	Assumed
LCPI	MARK IV TRANCHE B TERM	BEAR STEARNS ASSET MGMT (MSTR)		В	7/23/2008	USD	Assumed
LCPI	MARK IV TRANCHE B TERM	CENTRE PACIFIC(MASTER)		В	8/7/2008	USD	Assumed
LCPI	MARK IV TRANCHE B TERM	CENTRE PACIFIC(MASTER)		В	8/15/2008	USD	Assumed
LCPI	MARK IV TRANCHE B TERM	HALCYON FUND, L.P.		В	6/27/2008	USD	Assumed
LCPI	MARK IV TRANCHE B TERM	SCSF DEBT INVESTMENTS, LLC		S	8/7/2008	USD	Assumed
LCPI	MARK IV TRANCHE B TERM	SUN CAPITAL		S	6/27/2008	USD	Assumed
LCPI	MARK IV TRANCHE B TERM	SUN CAPITAL		S	8/15/2008	USD	Assumed
LCPI	MARK IV TRANCHE B TERM	SUN CAPITAL		S	7/23/2008	USD	Assumed
LCPI	MCJUNKIN CORPORATION	GLOBAL LOAN OPPORTUNITY FUND B.V.		S	9/12/2008	USD	Assumed
LCPI				S	8/14/2008	USD	
LCPI	MEG ENERGY CORP. (4/06) MEG ENERGY CORP. (4/06)	KC CLO II PLC WESTERN FLOATING RATE HIGH INCOME		S	9/9/2008	USD	Assumed Assumed
LCPI	MEG ENERGY CORP. (4/06)			3	9/9/2008	030	Assumed
LODI	MEG ENERGY CORP. (4/06)	FUND, LLC RAYTHEON MASTER PENSION TRUST - WAMCO		S	9/9/2008	USD	Λ = a a . a . d
LCPI	MEG ENERGY CORP. (4/06)	RAYTHEON MASTER PENSION TRUST - WAMCO		5	9/9/2008	090	Assumed
LCPI	MICHAEL STORES 10-31-06	ANOLIODA CE CAD MOTO OFFCLIDE LTD			0/00/0000	USD	Λ = a a = a = d
		ANCHORAGE CAP MSTR OFFSHRE LTD		S	8/28/2008		Assumed
LCPI	MIRANT NORTH AMERICA (1/3/06)	DWS SHORT DURATION PLUS FUND		S	6/26/2008	USD	Assumed
LCPI	MYLAN INC. 12/20/07	HIGHLAND CAPITAL MGMT LP		S	8/7/2008	USD	Assumed
LCPI	MYLAN INC. 12/20/07	HIGHLAND CAPITAL MGMT LP		S	8/11/2008	USD	Assumed
LCPI	MYLAN INC. 12/20/07	STONE TOWER CAPITAL (MASTER)		S	8/29/2008	USD	Assumed
LCPI	NEFF CORP 2ND LIEN (5/31/07)	BRIGADE CAPITAL MGMT (MASTER)		S	8/13/2008		Assumed
LCPI	NEFF CORP 2ND LIEN (5/31/07)	UBS AG		S	7/24/2008	USD	Assumed
LCPI	NORTHWEST AIRLINES \$1.050BN 08-	KENSINGTON INTERNATIONAL LTD		S	9/11/2008	USD	Assumed
1.00	21-06	OPPINIONEL DA ACCOMATECA LA C		_	0/44/0000	1100	
LCPI	NORTHWEST AIRLINES \$1.050BN 08-	SPRINGFIELD ASSOCIATES, LLC		S	9/11/2008	USD	Assumed
LODI	21-06	OVERDEGOTRES INTERNATIONAL LOAN			0/44/0000	HOD	A
LCPI	NRG ENERGY, INC. (2ND A&R 6/8/07)	CYPRESSTREE INTERNATIONAL LOAN		S	9/11/2008	USD	Assumed
1.00	DI ACTECIA ENCINEEDED ACTAIEN	HOLIDNG COMPANY LIMITED			0/0/0000	1100	
LCPI	PLASTECH ENGINEERED 1ST LIEN	KENSINGTON INTERNATIONAL LTD		S	6/6/2008	USD	Assumed
	(2/12/07)				0/0/0000		
LCPI	PLASTECH ENGINEERED 1ST LIEN	SPRINGFIELD ASSOCIATES, LLC		S	6/6/2008	USD	Assumed
1.65	(2/12/07)	ODDINOSISI D. AGGOGIATES		<u> </u>	0/40/2225	1105	
LCPI	PLASTECH ENGINEERED 1ST LIEN	SPRINGFIELD ASSOCIATES, LLC		S	9/10/2008	USD	Assumed
	(2/12/07)	LEVINE LEIGHTMAN OAR:			= /0.0 /= :		
LCPI	PLASTECH ENGINEERED 1ST LIEN	LEVINE LEICHTMAN CAPITAL		S	7/30/2008	USD	Assumed
L	(2/12/07)						
LCPI	PLASTECH ENGINEERED 2ND LIEN	KENSINGTON INTERNATIONAL LTD		S	8/20/2008	USD	Assumed
	(2/12/07)						
LCPI	PLASTECH ENGINEERED 2ND LIEN	LONG LANE MASTER TRUST IV		В	8/20/2008	USD	Assumed
	(2/12/07)						

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Entity	Deal Name	Customer	Tranche	B/S	TradeDate	CurrCode	Status
LCPI	PLASTECH ENGINEERED 2ND LIEN	SANKATY CREDIT OPPORTUNITIES II. LP	Tranone	B	8/20/2008	USD	Assumed
LOIT	(2/12/07)	OANICATT OREBIT OF TORTONTHEO II, EI			0/20/2000	OOD	Assumed
LCPI	PLASTECH ENGINEERED 2ND LIEN	SANKATY CREDIT OPPORTUNITIES III, LP		В	8/20/2008	USD	Assumed
2011	(2/12/07)	ONTO THE ONE BIT OF TOTAL ON THE ONE, ET		-	0/20/2000	COD	7100011100
LCPI	PLASTECH ENGINEERED 2ND LIEN	SANKATY HIGH YIELD PARTNERS II, LP		В	8/20/2008	USD	Assumed
2011	(2/12/07)	ONWINKT FINGER FILES FARTNERO II, EI		-	0/20/2000	COD	7100011100
LCPI	PLASTECH ENGINEERED 2ND LIEN	SANKATY HIGH YIELD PARTNERS III, LP		В	8/20/2008	USD	Assumed
	(2/12/07)	O, a a a a a a a a a a a a a a a a a a			0,20,200	332	7100011100
LCPI	PLASTECH ENGINEERED 2ND LIEN	SPRINGFIELD ASSOCIATES, LLC		S	8/20/2008	USD	Assumed
	(2/12/07)				0.20,200		
LCPI	PQ CORPORATION 1ST LIEN A&R	SYMPHONY ASSET MANAGEMENT		S	8/21/2008	USD	Assumed
	(7/2/08)						
LCPI	PQ CORPORATION 1ST LIEN A&R	UBS LOAN FINANCE LLC		S	6/9/2008	USD	Assumed
	(7/2/08)						
LCPI	QUEBECOR WORLD INC.	AVENUE INVESTMENTS, L.P.		S	4/22/2008	USD	Assumed
LCPI	QUEBECOR WORLD INC.	CENTERBRIDGE HEDGE		S	7/28/2008	USD	Assumed
LCPI	QUEBECOR WORLD INC.	DDJ TOTAL RETURN LOAN FUND, L.P.		S	4/30/2008	USD	Assumed
LCPI	QUEBECOR WORLD INC.	HALBIS DISTRESSED OPPORTUNITIES MASTER		S	5/15/2008	USD	Assumed
		FUND, LTD.					
LCPI	QUEBECOR WORLD INC.	ROYAL BANK OF CANADA		В	4/7/2008	USD	Assumed
LCPI	REALOGY CORP 4-10-07	BRIGADE LEV VAP STRUCT FD, LTD		S	8/12/2008	USD	Assumed
LCPI	REGENCY GAS SERVICES LP 4TH	LOAN FUNDING I LLC		S	9/9/2008	USD	Assumed
	A&R 8-15-06						
LCPI	SOLUTIA INC TL 2-28-08.	CETUS CAPITAL LLC		S	7/29/2008	USD	Assumed
LCPI	SPANISH BROADCASTING - FIRST	GOLDENTREE MULTISTRATEGY FINANCING,		S	9/10/2008	USD	Assumed
	LIEN	LTD					
LCPI	SPANISH BROADCASTING - FIRST	GOLDENTREE MULTISTRATEGY FINANCING,		S	9/10/2008	USD	Assumed
	LIEN	LTD					
LCPI	SPANISH BROADCASTING - FIRST	GOLDENTREE MULTISTRATEGY FINANCING,		S	9/11/2008	USD	Assumed
	LIEN	LTD					
LCPI	SPANISH BROADCASTING - FIRST	GOLDENTREE MULTISTRATEGY SUBSIDIARY		S	9/10/2008	USD	Assumed
	LIEN	LLC					
LCPI	SPANISH BROADCASTING - FIRST	GOLDENTREE MULTISTRATEGY SUBSIDIARY		S	9/10/2008	USD	Assumed
1.001	LIEN	LLC			0/44/0000	1100	
LCPI	SPANISH BROADCASTING - FIRST	GOLDENTREE MULTISTRATEGY SUBSIDIARY		S	9/11/2008	USD	Assumed
LODI	SPIEGEL INC	LLC LOEB PARTNERS			0/4/4/0000	USD	A
LCPI LCPI	SPIEGEL INC	INSTITUTIONAL BENCHMARK (MF)		S	8/14/2008 8/14/2008	USD	Assumed
LCPI	SPIEGEL INC	LOEB ARBITRAGE B FUND		S	8/14/2008	USD	Assumed Assumed
LCPI	SPIEGEL INC	LOEB ARBITRAGE FUND		S	8/14/2008	USD	Assumed
LCPI	SPIEGEL INC	LOEB OFFSHORE B FUND		S	8/14/2008	USD	Assumed
LCPI	SPIEGEL INC	LOEB OFFSHORE FUND		S	8/14/2008	USD	Assumed
LCPI	SPIEGEL INC	GOOD STEWARD TRADING CO		S	8/14/2008	USD	Assumed
LCPI	SPIEGEL INC	SCOGGIN WORLDWIDE FUND, LTD.		S	8/14/2008	USD	Assumed
LCPI	STAR TRIBUNE CO	OPPENHEIMER MST LOAN FD LLC		S	9/11/2008	USD	Assumed
LCPI	STAR TRIBUNE CO	OPPENHEIMER SENIOR FLOATING		S	9/11/2008	USD	Assumed
LCPI	SWIFT TRANSPORTATION (5/10/07)	BREVAN HOWARD MASTER FUND		S	9/3/2008	USD	Assumed
LCPI	SWIFT TRANSPORTATION (5/10/07)	CATALYST INVEST MGMT (MASTER)		S	7/30/2008	USD	Assumed
LCPI	SWIFT TRANSPORTATION (5/10/07)	CREDIT SUISSE LOAN FUNDING LLC		S	7/18/2008	USD	Assumed
LCPI	SWIFT TRANSPORTATION (5/10/07)	MONARCH MASTER FUNDING LTD.		S	7/30/2008	USD	Assumed

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LCP SWIFT TRANSPORTATION (\$1007) FERELLA WEINBERG PARTINERS MIF S. 7/3/2008 USD Assumed LCP SWIFT TRANSPORTATION (\$1007) SCOGGIN CAPITAL MGMT, LP I S. 6/4/2008 USD Assumed LCP SWIFT TRANSPORTATION (\$1007) SCOGGIN CAPITAL MGMT, LP I S. 6/4/2008 USD Assumed LCP SWIFT TRANSPORTATION (\$1007) SCOGGIN INTERNATIONAL FIUND, LTD S. 6/4/2008 USD Assumed LCP SWIFT TRANSPORTATION (\$1007) SCOGGIN INTERNATIONAL FIUND, LTD S. 6/4/2008 USD Assumed LCP SWIFT TRANSPORTATION (\$1007) SCOGGIN INTERNATIONAL FIUND, LTD S. 6/4/2008 USD Assumed LCP SWIFT TRANSPORTATION (\$1007) SCOGGIN INTERNATIONAL FIUND, LTD S. 6/4/2008 USD Assumed LCP SWIFT TRANSPORTATION (\$1007) SCOGGIN INTERNATIONAL FIUND, LTD S. 6/4/2008 USD Assumed LCP SWIFT TRANSPORTATION (\$1007) SCOGGIN WORLD LCP TRANSPORTATION (\$1007) SWIFT	Entity	Deal Name	Customer	Tranche	B/S	TradeDate	CurrCode	Status
LCP SWIFT TRANSPORTATION (5/1007) SCOGGIN CAPITAL MGMT, LP								
LCP SWIFT TRANSPORTATION (5/1007) SCOGGIN INTERNATIONAL FUND, LTD S. 6/4/2008 USD Assumed LCP SWIFT TRANSPORTATION (5/1007) SCOGGIN INTERNATIONAL FUND, LTD S. 6/4/2008 USD Assumed LCP SWIFT TRANSPORTATION (5/1007) SCOGGIN INTERNATIONAL FUND, LTD S. 6/4/2008 USD Assumed LCP SWIFT TRANSPORTATION (5/1007) SCOGGIN WORDDWIDE FUND, LTD S. 6/4/2008 USD Assumed LCP SWIFT TRANSPORTATION (5/1007) SCOGGIN WORDDWIDE FUND, LTD S. 6/4/2008 USD Assumed LCP SWIFT TRANSPORTATION (5/1007) SCOGGIN WORDDWIDE FUND, LTD S. 6/4/2008 USD Assumed LCP TARGUS GROUP INTERNATIONAL, SCOGGIN WORDDWIDE FUND, LTD S. 6/4/2008 USD Assumed LCP TARGUS GROUP INTERNATIONAL, SCOGGIN WORDDWIDE FUND, LTD S. 6/4/2008 USD Assumed LCP TARGUS GROUP INTERNATIONAL, SCOGGIN WORDDWIDE FUND, LTD S. 6/4/2008 USD Assumed LCP TRIBLURE COMPANY (6/04/07) 8 BL RCPARA SEST MORTHWAYS ASSUMED LCP TRIBLURE COMPANY (6/04/07) 8 BL RCPARA SEST MORTHWAYS ASSUMED LCP TRIBLURE COMPANY (6/04/07) 8 BL RCPARA SEST MORTHWAYS ASSUMED LCP TRIBLURE COMPANY (6/04/07) 8 BL RCPARA SEST MORTHWAYS ASSUMED LCP TRIBLURE COMPANY (6/04/07) 8 BL RCPARA SEST MORTHWAYS ASSUMED LCP TRIBLURE COMPANY (6/04/07) 8 BL RCPARA SEST MORTHWAYS ASSUMED LCP US ANNOWED LECT (11/05) KNIGHTHEAD CAPITAL MGMT (MST) B (1/22008 USD Assumed LCP US ANNOWED LECT (11/05) KNIGHTHEAD CAPITAL MGMT (MST) S. 8/27/2008 USD Assumed LCP US ANNOWED SEST MORTHWAYS GROUP 3-07 DURHAM ACQUISITION CO., LLC S. 8/1/2008 USD Assumed LCP US ANNOWED SEST MORTHWAYS GROUP 3-07 DURHAM ACQUISITION CO., LLC S. 8/1/2008 USD Assumed LCP US ANNOWED SEST MORTHWAYS GROUP 3-07 DURHAM ACQUISITION CO., LLC S. 8/1/2008 USD Assumed LCP US HOLDINGS CORP. (6/407) BL TS 9 LC S. 8/1/2008 USD Assumed LCP US HOLDINGS CORP. (6/407) BL TS 9 LC S. 8/1/2008 USD Assumed LCP US HOLDINGS CORP. (6/407) BL TS 9 LC								
LCP SWIFT TRANSPORTATION (5/1007) SCOGGIN INTERNATIONAL, FUND, LTD S. 64/2008 USD Assumed LCP SWIFT TRANSPORTATION (5/1007) SCOGGIN WORDAWIDE FUND, LTD S. 64/2008 USD Assumed LCP SWIFT TRANSPORTATION (5/1007) SCOGGIN WORDAWIDE FUND, LTD S. 64/2008 USD Assumed LCP SWIFT TRANSPORTATION (5/1007) SCOGGIN WORDAWIDE FUND, LTD S. 64/2008 USD Assumed LCP SWIFT TRANSPORTATION (5/1007) SCOGGIN WORDAWIDE FUND, LTD S. 64/2008 USD Assumed LCP TARGUS GROUP INTERNATIONAL, CREDIT SUISSE ASSET MOMT(MAST) S. 64/2008 USD Assumed LCP TARGUS GROUP INTERNATIONAL, CREDIT SUISSE ASSET MOMT(MAST) S. 64/2008 USD Assumed LCP THERMO FULIDS GRACE BAY HOLDINGS S. 7/14/2008 USD Assumed LCP THERMO FUND COMPANY (6/10407) 8 IBL ROYAL BANK OF CANADA S. 9/2/2008 USD Assumed LCP THERMO FUND COMPANY (6/10407) 8 IBL ROYAL BANK OF CANADA S. 9/2/2008 USD Assumed LCP THERMO FUND COMPANY (6/10407) 8 IBL ROYAL BANK OF CANADA S. 9/12/2008 USD Assumed LCP TRONG WORLDWIDE LLC (11/05) KNIGHTHEAD CAPITAL MGMT (MST) B. 9/12/2008 USD Assumed LCP US AIRWAYS (6/10407) 8 LT LCP US AIRWAYS (6/10409 8-97 DURHAM ACQUISITION CO. LLC S. 8/12/2008 USD Assumed LCP US AIRWAYS (6/10409 8-97 SANKATY (PROSPECT FUNDING) S. 9/2/2008 USD Assumed LCP US AIRWAYS (6/10407 8-1040 8-								
LCP SWIFT TRANSPORTATION (6)1007) SCOOGGIN WORD/MIDE FUND, LTD S 6/4/2008 USD Assumed LCP SWIFT TRANSPORTATION (6)1007) SCOOGGIN WORD/MIDE FUND, LTD S 6/4/2008 USD Assumed LCP SWIFT TRANSPORTATION (6)1007) SCOOGGIN WORD/MIDE FUND, LTD S 6/4/2008 USD Assumed USD Assumed LCP TARGUS GROUP INTERNATIONAL, CREDIT SUISSE ASSET MGMT(MAST) S 8/19/2008 USD Assumed LCP TARGUS GROUP INTERNATIONAL, CREDIT SUISSE ASSET MGMT(MAST) S 8/19/2008 USD Assumed LCP TRIBUNE COMPANY (6)04/07) 8 BIL ROYAL BANK OF CANADA S 9/2/2008 USD Assumed LCP TRIBUNE COMPANY (6)04/07) 8 BIL ROYAL BANK OF CANADA S 9/2/2008 USD Assumed LCP TRIBUNE COMPANY (6)04/07) 8 BIL ROYAL BANK OF CANADA S 9/1/2/2008 USD Assumed LCP TRIBUNE COMPANY (6)04/07) 8 BIL ROYAL BANK OF CANADA S 9/1/2/2008 USD Assumed LCP TRIBUNE COMPANY (6)04/07) 8 BIL ROYAL BANK OF CANADA S 9/1/2/2008 USD Assumed LCP TRIBUNE COMPANY (6)04/07) FARALLON CAPITAL MGMT (MST) B 9/1/2/2008 USD Assumed LCP TRIBUNE COMPANY (6)04/07) ROYAL BANK OF CANADA S 9/1/2/2008 USD Assumed LCP TRIBUNE COMPANY (6)04/07) ROYAL BANK OF CANADA S 9/1/2/2008 USD Assumed LCP US ARWAYS GROUP 03-07 DURHAM ACQUISTION CO., LC S 8/1/2/2008 USD Assumed LCP US ARWAYS GROUP 03-07 JOHN HANCOCK (MASTER) S 9/1/2/2008 USD Assumed LCP US HOLDINGS CORP. (6/407) BLT 39 LC S 9/1/2/2008 USD Assumed LCP US HOLDINGS CORP. (6/407) BLT 39 LC S 9/1/2/2008 USD Assumed LCP US HOLDINGS CORP. (6/407) BLT 39 LC S 9/1/2/2008 USD Assumed LCP VML (VENETIAN MACAU LIMITED) Ta Chong Bank S 7/2/2/2008 USD Assumed LCP VML (VENETIAN MACAU LIMITED) Ta Chong Bank S 7/2/2/2008 USD Assumed LCP VML (VENETIAN MACAU LIMITED) Ta Chong Bank S 7/2/2/2008 USD Assumed LCP WING COMPAN (EVEN C			SCOGGIN INTERNATIONAL FUND. LTD		S		USD	Assumed
LCP SWIFT TRANSPORTATION (5/1007) SCOGGIN WORLDWIDE FUND, LTD S 6/42008 USD Assumed								
LCP SWIFT TRANSPORTATION (\$1007) SCOGGIN WORLDWIDE FUND, LTD S 64/2008 USD Assumed LCP TARGUS GROUP INTERNATIONAL, CREDIT SUSSES ASSET MGMT(MAST) S 81/2008 USD Assumed LCP THERMO FLUIDS GRACE BAY HOLDINGS S 7/14/2008 USD Assumed LCP TRIBUNE COMPANY (\$0407) 8 BLL ROYAL BANK OF CANADA S 9/2/2008 USD Assumed LCP TRIBUNE COMPANY (\$0407) 8 BLL ROYAL BANK OF CANADA S 9/2/2008 USD Assumed LCP TRONOX WORLDWIDE LLC (\$11/05) FARALLON CAPITAL PARTNERS, LP S 9/12/2008 USD Assumed LCP TRONOX WORLDWIDE LLC (\$11/05) KNIGHTHEAD CAPITAL PARTNERS, LP S 9/12/2008 USD Assumed LCP TRONOX WORLDWIDE LLC (\$11/05) KNIGHTHEAD CAPITAL MGMT (MST) S 8/27/2008 USD Assumed LCP US ARRWAYS GROUP 03-07 DURHAM ACQUISITION CO., LLC S 8/11/2008 USD Assumed LCP US ARRWAYS GROUP 03-07 DURHAM ACQUISITION CO., LLC S 8/11/2008 USD Assumed LCP US ARRWAYS GROUP 03-07 SANKATY (PROSPECT FUNDING) S 8/5/2008 USD Assumed LCP US ARRWAYS GROUP 03-07 SANKATY (PROSPECT FUNDING) S 8/5/2008 USD Assumed LCP US ARRWAYS GROUP 03-07 SANKATY (PROSPECT FUNDING) S 9/12/2008 USD Assumed LCP US ARRWAYS GROUP 03-07 SANKATY (PROSPECT FUNDING) S 9/12/2008 USD Assumed LCP US ARRWAYS GROUP 03-07 SANKATY (PROSPECT FUNDING) S 9/12/2008 USD Assumed LCP UVEANCE TECHNOLOGIGES, INC. (1ST) VINACASA CLO LTD S 9/12/2008 USD Assumed LCP UVEANCE TECHNOLOGIGES, INC. (1ST) VINACASA CLO LTD S 9/12/2008 USD Assumed LCP UVEANCE TECHNOLOGIGES, INC. (1ST) VINACASA CLO LTD S 9/12/2008 USD Assumed LCP UVEL (VENETIAN MACAU LIMITED) Ta Chong Bank S 7/30/2008 USD Assumed LCP UVEL (VENETIAN MACAU LIMITED) Ta Chong Bank S 7/30/2008 USD Assumed LCP UVEL (COMM. (REV. 6/13/06) GRUSS GLOBAL INVESTORS ENHANCED S 8/4/2008 USD Assumed LCP WCI COMM. (REV. 6/13/06) GRUSS GLOBAL INVESTORS ENHANCED S 8/4/2008 USD Assumed LCP WCI COMM. (
LCP TARGUS GROUP INTERNATIONAL CREDIT SUISSE ASSET MGMT(MAST) S 8/19/2008 USD Assumed								
INC.								
LCPI THERMO FLUIDS					_	0.70,200		
LOPI TRIBUNE COMPANY (60407) 8 BIL ROYAL BANK OF CANADA S 9/2/2008 USD Assumed	LCPI		GRACE BAY HOLDINGS		S	7/14/2008	USD	Assumed
(tranche B term Ioan)								
LCP TRONOX WORLDWIDE LLC (11/05)		` ,			_	0.0.00		
(tranche A term loan)	LCPI		FARALLON CAPITAL PARTNERS, LP		S	9/12/2008	USD	Assumed
LCPI TRONOX WORLDWIDE LLC (11/05) KNIGHTHEAD CAPITAL MGMT (MST) B 9/12/2008 USD Assumed					_			
Cranche A term loan CPT CRINGOX WORD NUMBE LLC (11/05) CRINGOX NUMBE LLC U.S. AIRWAYS GROUP 03-07 JOHN HANCOCK (MASTER) S. 9/2/2008 U.S.D. Assumed LCPI U.S. AIRWAYS GROUP 03-07 JOHN HANCOCK (MASTER) S. 9/1/2008 U.S.D. Assumed LCPI U.S. AIRWAYS GROUP 03-07 SANKATY (PROSPECT FUNDING) S. 8/5/2008 U.S.D. Assumed LCPI U.S. AIRWAYS GROUP 03-07 SANKATY (PROSPECT FUNDING) S. 9/1/2/2008 U.S.D. Assumed LCPI VEYANCE TECHNOLOGIES, INC. (1ST VINACASA CLO LTD S. 9/1/2/2008 U.S.D. Assumed LCPI VEYANCE TECHNOLOGIES, INC. (1ST VINACASA CLO LTD S. 9/1/2/2008 U.S.D. Assumed LCPI VINACASA CLO LIMITED) T. C.	I CPI	TRONOX WORLDWIDE LLC (11/05)	KNIGHTHEAD CAPITAL MGMT (MST)		B	9/12/2008	USD	Assumed
LCPI TRONOX WORLDWIDE LLC (11/05) KNIGHTHEAD CAPITAL MGMT (MST) S 8/17/2008 USD Assumed (Inches A term loan)	2011		The mount (mor)			0/12/2000	002	7100011100
(tranche A term loan)	I CPI		KNIGHTHEAD CAPITAL MGMT (MST)		S	8/27/2008	USD	Assumed
LCPI US AIRWAYS GROUP 03-07 DURHAM ACQUISITION CO., LLC S 8/1/2008 USD Assumed LCPI US AIRWAYS GROUP 03-07 JOHN HANCOCK (MASTER) S 9/2/2008 USD Assumed LCPI US AIRWAYS GROUP 03-07 SANKATY (PROSPECT FUNDING) S 8/5/2008 USD Assumed LCPI US AIRWAYS GROUP 03-07 SANKATY (PROSPECT FUNDING) S 9/10/2008 USD Assumed LCPI USI HOLDINGS CORP. (5/4/07) BLT 39 LLC S 9/10/2008 USD Assumed LCPI VEYANCE TECHNOLOGIES, INC. (1ST VINACASA CLO LTD S 9/12/2008 USD Assumed LCPI VMM (VENETIAN MACAU LIMITED) Ta chong Bank S 7/29/2008 USD Assumed S/25/06 (6 yr Term B DD Project) Ta Chong Bank S 7/29/2008 USD Assumed S/25/06 (6 yr Term B DD Project) Ta Chong Bank S 7/29/2008 USD Assumed S/25/06 (6 yr Term B DD Project) Ta Chong Bank S 7/29/2008 USD Assumed S/25/06 (6 yr Term B Tended Project) Ta Chong Bank S 7/29/2008 USD Assumed S/25/06 (6 yr Term B Tended Project) Ta Chong Bank S 7/29/2008 USD Assumed S/25/06 (7 yr Term B Funded Project) Ta Chong Bank S 7/30/2008 USD Assumed S/25/06 (7 yr Term B Funded Project) Ta Chong Bank S 7/30/2008 USD Assumed S/25/06 (7 yr Term B Funded Project) Ta Chong Bank S 7/30/2008 USD Assumed LCPI WML (VENETIAN MACAU LIMITED) Ta Chong Bank S 7/30/2008 USD Assumed LCPI WG LCOMM, (REV. 6/13/06) GRUSS GLOBAL INV MASTER FUND S 8/4/2008 USD Assumed LCPI WG LCOMM, (REV. 6/13/06) GRUSS GLOBAL INV MASTER FUND S 8/4/2008 USD Assumed LCPI WG LCOMM, (REV. 6/13/06) SPECTRUM INVESTIORS ENHANCED S 8/4/2008 USD Assumed LCPI WG LCOMM, (REV. 6/13/06) SPECTRUM INVESTIORS ENHANCED S 8/4/2008 USD Assumed LCPI WG LCOMM, (REV. 6/13/06) SPECTRUM INVESTIORS ENHANCED S 8/4/2008 USD Assumed LCPI WG LCOMM, (REV. 6/13/06) SPECTRUM INVESTIORS ENHANCED S 8/4/2008 USD Assumed LCPI WG LCOMM, (REV. 6/13/06) SPECTRUM INVESTIORS ENHANCED S 8/4/2008 USD Assumed LCPI WG LCOMM, (REV.	2011		The mount (mor)		Ū	0/21/2000	002	7100011100
LCP US AIRWAYS GROUP 03-07	I CPI		DURHAM ACQUISITION CO. LLC		S	8/1/2008	USD	Assumed
LCP US AIRWAYS GROUP 03-07								
LCP USI HOLDINGS CORP. (5/4/07) BLT 39 LLC S 9/10/2008 USD Assumed								
LCPI VEYANCE TECHNOLOGIES, INC. (1ST LIEN)								
LIEN VML (VENETIAN MACAU LIMITED) Ta Chong Bank S 7/29/2008 USD Assumed S/25/06 (6 yr Term B DD Project) Ta Chong Bank S 7/30/2008 USD Assumed S/25/06 (6 yr Term B DD Project) Ta Chong Bank S 7/30/2008 USD Assumed S/25/06 (6 yr Term B DD Project) Ta Chong Bank S 7/30/2008 USD Assumed S/25/06 (6 yr Term B DD Project) Ta Chong Bank S 7/29/2008 USD Assumed S/25/06 (7 YR Term B Funded Project) Ta Chong Bank S 7/30/2008 USD Assumed S/25/06 (7 YR Term B Funded Project) Ta Chong Bank S 7/30/2008 USD Assumed S/25/06 (7 YR Term B Funded Project) Ta Chong Bank S 7/30/2008 USD Assumed S/25/06 (7 YR Term B Funded Project) Ta Chong Bank S 7/30/2008 USD Assumed ENVIR) CPI WCI COMM. (REV. 6/13/06) GRUSS GLOBAL INVESTORS ENHANCED S 8/4/2008 USD Assumed ENVIR) COMPANY LIMITED S 8/4/2008 USD Assumed CPI WCI COMM. (REV. 6/13/06) GRUSS GLOBAL INVESTORS ENHANCED S 8/4/2008 USD Assumed CPI WCI COMM. (REV. 6/13/06) SPECTRUM INVESTMENT PARTNERS S 8/7/2008 USD Assumed LCPI WCI COMM. (REV. 6/13/06) SPECTRUM INVESTMENT PARTNERS S 8/7/2008 USD Assumed LCPI WCI COMM. (REV. 6/13/06) STONE TOWER CAPITAL LUC(MASTER) S 8/4/2008 USD Assumed LCPI WCI COMM. (REV. 6/13/06) TRILOGY CAPITAL LUC(MASTER) S 8/2/2008 USD Assumed LCPI WCI COMM. (REV. 6/13/06) TRILOGY CAPITAL LUC(MASTER) S 8/2/2008 USD Assumed LCPI WCI COMM. (REV. 6/13/06) TRILOGY CAPITAL LUC(MASTER) S 8/2/2008 USD Assumed LCPI WCI COMM. (REV. 6/13/06) TRILOGY CAPITAL LUC(MASTER) S 8/2/2008 USD Assumed LCPI WCI COMM. (REV. 6/13/06) TRILOGY CAPITAL LUC(MASTER) S 8/2/2008 USD Assumed LCPI WCI COMM. (REV. 6/13/06) TRILOGY CAPITAL LUC(MASTER) S 8/2/2008 USD Assumed LCPI WIMAR LANDCO, LLC [01/03/2007] HARBINGER CAPITAL PARTNERS SPECIAL S 8/28/2008 USD Assumed LCPI WIMAR LANDCO, LLC [01/03/2007] HARBINGER CAPITAL PARTNERS SPECIAL S 8/28/2008								
LCPI VML (VENETIAN MACAU LIMITED) Ta Chong Bank S 7/29/2008 USD Assumed	2011		VIII (6) (6) (6) (6) (6) (6) (6) (6) (6) (6)		Ū	0/12/2000	002	7100011100
S/25/06 (6 yr Term B DD Project)	I CPI		Ta Chong Bank		S	7/29/2008	USD	Assumed
LCP VML (VENETIAN MACAU LIMITED) Ta Chong Bank S 7/30/2008 USD Assumed			I a chong barm		•	172072000	002	7100011100
S/25/06 (6 yr Term B DD Project) Ta Chong Bank S 7/29/2008 USD Assumed	LCPI		Ta Chong Bank		S	7/30/2008	USD	Assumed
LCPI			I a chong barm		•	1,00,200	002	7100011100
S/25/06 (7 YR Term B Funded Project)	LCPI		Ta Chong Bank		S	7/29/2008	USD	Assumed
LCPI			· · · · · · · · · · · · ·		_			
S/25/06 (7 YR Term B Funded Project) CPI	LCPI		Ta Chong Bank		S	7/30/2008	USD	Assumed
LCPI			I a chong barm		•	1,00,200		7100011100
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LCPI WCI COMM. (REV. 6/13/06) TRILOGY CAPITAL LLC(MASTER) S 5/2/2008 USD Assumed LCPI WIMAR LANDCO, LLC [01/03/2007] HARBINGER CAPITAL PARTNERS MASTER FUND I, LTD S 8/26/2008 USD Assumed LCPI WIMAR LANDCO, LLC [01/03/2007] HARBINGER CAPITAL PARTNERS SPECIAL SITUATIONS FUND, LP S 8/26/2008 USD Assumed LCPI WIMAR LANDCO, LLC [01/03/2007] HARBINGER CAPITAL PARTNERS MASTER I, LTD S 8/28/2008 USD Assumed LCPI WIMAR LANDCO, LLC [01/03/2007] HARBINGER CAPITAL PARTNERS SPECIAL S 8/28/2008 USD Assumed								
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FUND I, LTD			HARBINGER CAPITAL PARTNERS MASTER					
LCPI WIMAR LANDCO, LLC [01/03/2007] HARBINGER CAPITAL PARTNERS SPECIAL SITUATIONS FUND, LP S 8/26/2008 USD Assumed LCPI WIMAR LANDCO, LLC [01/03/2007] HARBINGER CAPITAL PARTNERS MASTER I, LTD S 8/28/2008 USD Assumed LCPI WIMAR LANDCO, LLC [01/03/2007] HARBINGER CAPITAL PARTNERS SPECIAL S 8/28/2008 USD Assumed		[-			
SITUATIONS FUND, LP	LCPI	WIMAR LANDCO, LLC [01/03/2007]	- 1		S	8/26/2008	USD	Assumed
LCPI WIMAR LANDCO, LLC [01/03/2007] HARBINGER CAPITAL PARTNERS MASTER I, LTD S 8/28/2008 USD Assumed LCPI WIMAR LANDCO, LLC [01/03/2007] HARBINGER CAPITAL PARTNERS SPECIAL S 8/28/2008 USD Assumed		,			-			
LTD	LCPI	WIMAR LANDCO, LLC [01/03/2007]	HARBINGER CAPITAL PARTNERS MASTER I.		S	8/28/2008	USD	Assumed
LCPI WIMAR LANDCO, LLC [01/03/2007] HARBINGER CAPITAL PARTNERS SPECIAL S 8/28/2008 USD Assumed		, , , , , , , , , , , , , , , , , , , ,	· ·		-			
	LCPI	WIMAR LANDCO, LLC [01/03/2007]	= - =		S	8/28/2008	USD	Assumed
		[SITUATIONS FUND, L.P.		-			

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Entity	Deal Name	Customer	Tranche	B/S	TradeDate	CurrCode	Status
LCPI	WIMAR OPCO (TROPICANA	ABERDEEN ASSET MANAGEMENT		S	7/15/2008	USD	Assumed
	ENTERTAINMENT)						
LCPI	WIMAR OPCO (TROPICANA	CREDIT SUISSE LOAN FUNDING LLC		S	9/10/2008	USD	Assumed
	ENTERTAINMENT)						
LCPI	WIMAR OPCO (TROPICANA	EATON VANCE INSTITUTIONAL SENIOR LOAN		S	9/8/2008	USD	Assumed
	ENTERTAINMENT)	FUND					
LCPI	WIMAR OPCO (TROPICANA	EATON VANCE VT FLOATING RATE INCOME		S	9/8/2008	USD	Assumed
	ENTERTAINMENT)	FUND					
LCPIUK	ALMATIS HOLDINGS 4 B.V	NEPTUNO CLO I BV	B1	S	3/6/2008	EUR	Assumed
LCPIUK	ALMATIS HOLDINGS 4 B.V	NEPTUNO CLO I BV	B3	S	3/6/2008	EUR	Assumed
LCPIUK	ALMATIS HOLDINGS 4 B.V	NEPTUNO CLO I BV	C1	S	3/6/2008	EUR	Assumed
LCPIUK	ALMATIS HOLDINGS 4 B.V	NEPTUNO CLO I BV	C3	S	3/6/2008	EUR	Assumed
LCPIUK	ALPHA III (NOV06)	BLUEBAY EUROPEAN CREDIT OPPS	A2	S	10/23/2007	USD	Assumed
LCPIUK	ALPHA III (NOV06)	BLUEBAY FUNDS	A1	S	7/15/2008	USD	Assumed
LCPIUK	ALPHA III (NOV06)	BLUEBAY FUNDS	A2	S	7/15/2008	USD	Assumed
LCPIUK	ALPHA III (NOV06)	BLUEBAY LOAN FUNDING	A1	S	6/3/2008	USD	Assumed
LCPIUK	ALPHA III (NOV06)	BLUEBAY LOAN FUNDING	A2	S	6/3/2008	USD	Assumed
LCPIUK	ALPHA III (NOV06)	EMF LUXEMBOURG S.A.	D	S	8/21/2008	USD	Assumed
LCPIUK	ALPHA III (NOV06)	EMF LUXEMBOURG S.A.	D	S	4/24/2008	USD	Assumed
	ALPHA III (NOV06)	INTERPOLIS PENSIOENENGHYP	A1	S	6/3/2008	USD	Assumed
LCPIUK	ALPHA III (NOV06)	INTERPOLIS PENSIOENENGHYP	A2	S	6/3/2008	USD	Assumed
	ALPHA III (NOV06)	NEBRASKA S.A.	A1	S	6/3/2008	USD	Assumed
LCPIUK	ALPHA III (NOV06)	NEBRASKA S.A.	A2	S	6/3/2008	USD	Assumed
LCPIUK	ALPHA III (NOV06)	NEBRASKA S.A. (CPMT 9)	A1	S	8/6/2008	USD	Assumed
LCPIUK	ALPHA III (NOV06)	NEBRASKA S.A. (CPMT 9)	A1	S	6/3/2008	USD	Assumed
LCPIUK	ALPHA III (NOV06)	NEBRASKA S.A. (CPMT 9)	A2	S	8/6/2008	USD	Assumed
LCPIUK	ALPHA III (NOV06)	NEBRASKA S.A. (CPMT 9)	A2	S	6/3/2008	USD	Assumed
LCPIUK	ALPHA III (NOV06)	NOMURA SPECIAL SITUATIONS	B1	S	8/26/2008	USD	Assumed
LCPIUK	ALPHA III (NOV06)	NOMURA SPECIAL SITUATIONS	B2	S	8/26/2008	USD	Assumed
LCPIUK	ALPHA III (NOV06)	STICHTING BVM	A1	S	6/3/2008	USD	Assumed
LCPIUK	ALPHA III (NOV06)	STICHTING BVM	A2	S	6/3/2008	USD	Assumed
	ALPHA III (NOV06)	STICHTING PENSIOENFONDS MET	A1	S	8/6/2008	USD	Assumed
	ALPHA III (NOV06)	STICHTING PENSIOENFONDS MET	A2	S	8/6/2008	USD	Assumed
	AVIO SENIOR (14DEC06)	Panther CDO V B.V.	B2 EUR	S	2/28/2008	EUR	Assumed
LCPIUK	AVIO SENIOR (14DEC06)	Panther CDO V B.V.	C2 EUR	S	2/28/2008	EUR	Assumed
LCPIUK	AVIO SENIOR (14DEC06)	OAKTREE CAPITAL MANAGEMENT	B2 EUR	S	4/22/2008	EUR	Assumed
LCPIUK	AVIO SENIOR (14DEC06)	OAKTREE CAPITAL MANAGEMENT	C2 EUR	S	4/22/2008	EUR	Assumed

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Entity	Deal Name	Customer	Tranche	B/S	TradeDate	CurrCode	Status
	AVR ACQUISITIONS B.V		B3A	S	7/31/2008	EUR	Assumed
	AVR ACQUISITIONS B.V		B3B	S	7/31/2008	EUR	Assumed
	AVR ACQUISITIONS B.V		B3C1	S	7/31/2008	EUR	Assumed
	AVR ACQUISITIONS B.V		B3C2	S	7/31/2008	EUR	Assumed
	BCM IRELAND HOLDINGS LIMITED	BLUEBAY G.A. FUND	D	S	9/4/2008	EUR	Assumed
	BCM IRELAND HOLDINGS LIMITED		D	S	9/5/2008	EUR	Assumed
	BCM IRELAND HOLDINGS LIMITED		D	S	9/4/2008	EUR	Assumed
	BCM IRELAND HOLDINGS LIMITED	CIC	A	S	7/8/2008	EUR	Assumed
	BCM IRELAND HOLDINGS LIMITED	CITADEL	A	В	7/31/2008	EUR	Assumed
	BCM IRELAND HOLDINGS LIMITED		В	S	4/10/2008	EUR	Assumed
	BCM IRELAND HOLDINGS LIMITED	DALRADIAN EUROPEAN CLO II B.V.	C	S	4/10/2008	EUR	Assumed
	BCM IRELAND HOLDINGS LIMITED		D	S	9/5/2008	EUR	Assumed
	BCM IRELAND HOLDINGS LIMITED		D	S	9/5/2008	EUR	Assumed
	BCM IRELAND HOLDINGS LIMITED		D	S	9/4/2008	EUR	Assumed
	BCM IRELAND HOLDINGS LIMITED		D D	S	9/5/2008	EUR	Assumed
	BCM IRELAND HOLDINGS LIMITED		D D	S	9/4/2008	EUR	Assumed
	BCM IRELAND HOLDINGS LIMITED	(000)	D	S	9/5/2008	EUR	Assumed
	BCM IRELAND HOLDINGS LIMITED		D	S	9/4/2008	EUR	Assumed
	COGNIS 16 MAY 07	PRAMERICA	C	S	8/5/2008	USD	Assumed
	DELPHI SFA REFI (4MAY07)		B1	S	9/4/2008	USD	Assumed
	DELPHI SFA REFI (4MAY07)		C1	S	9/4/2008	USD	Assumed
	\ /		C2	S	9/4/2008	USD	
	DELPHI SFA REFI (4MAY07)		A1	S		EUR	Assumed
	EDSCHA (18 - FEB -05)	DOVER CREDIT LIMITED			8/1/2008		Assumed
	EDSCHA (18 - FEB -05)	DOVER CREDIT LIMITED	A2	S	8/1/2008	EUR	Assumed
LCPIUK	FINANCIÈRE TRUCK	EC INVESTMENT SARL (Mercator CLO I PLC)	TERM	S	7/16/2008	EUR	Assumed
1.00011114	(INVESTISSEMENT) 02/07	ODEDIT OLUGOE INTERNATIONAL	_		0/0/0000	000	
LCPIUK	GALA (OCT 05)		E	S	6/6/2008	GBP	Assumed
	HEATING FINANCE PLC (AKA BAXI)	,	B1	S	6/4/2008	EUR	Assumed
	HEATING FINANCE PLC (AKA BAXI)		B2	S	6/4/2008	EUR	Assumed
	HEATING FINANCE PLC (AKA BAXI)		C1	S	6/4/2008	EUR	Assumed
	HEATING FINANCE PLC (AKA BAXI)		C2	S	6/4/2008	EUR	Assumed
	INEOS GROUP LIMITED		B1	S	3/10/2008	EUR	Assumed
	INEOS GROUP LIMITED	KÖNIGINSTRASSE I S.A.R.L.	C1	S	3/10/2008	EUR	Assumed
	INEOS GROUP LIMITED		B1	S	3/7/2008	EUR	Assumed
	INEOS GROUP LIMITED		C1	S	3/7/2008	EUR	Assumed
	KABEL DEUTSCHELAND (12MAY06)	NATIXIS	Α	S	8/19/2008	EUR	Assumed
LCPIUK	KABEL DEUTSCHLAND HOLDING		PIK	S	9/3/2008	EUR	Assumed
	GMBH PIK	ENHANCED FUNDS					
LCPIUK	KABEL DEUTSCHLAND HOLDING	G.A. FUND - L: BOND HIGH YIELD EURO TP	PIK	S	9/3/2008	EUR	Assumed
	GMBH PIK						
LCPIUK	KABEL DEUTSCHLAND HOLDING	INTERPOLIS PENSIOENEN GLOBAL HIGH YIELD	PIK	S	9/3/2008	EUR	Assumed
	GMBH PIK	POOL					
LCPIUK	KABEL DEUTSCHLAND HOLDING GMBH PIK	NEWPORT FUNDING CORP.	PIK	S	7/23/2008	EUR	Assumed
LCPIUK	KABEL DEUTSCHLAND HOLDING	OCH ZIFF (MASTER)	PIK	S	7/28/2008	EUR	Assumed
LOI TOR	IGMBH PIK	COLLENT (MACIEN)	I IIX		1/20/2000	LOIX	Assumed
LCPIUK	KABEL DEUTSCHLAND HOLDING	STICHTING BEDRIIFSPENSIOENFONDS VOOR	PIK	S	9/3/2008	EUR	Assumed
20. 1010	IGMBH PIK	DE METAALEKTRO			3/3/2000		/ loodified
LCPIUK	KABEL DEUTSCHLAND HOLDING		PIK	S	9/3/2008	EUR	Assumed
LOFION	GMBH PIK	YIELD FONDS	1 113	3	3/3/2000	LUK	Assullieu
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Entity	Deal Name	Customer	Tranche	B/S	TradeDate	CurrCode	Status
		STICHTING PENIONENFONDS METAAL EN	PIK	S	9/3/2008	EUR	Assumed
	GMBH PIK	TECHNIEK			3,3,20		
LCPIUK		OCH ZIFF (MASTER)	Term1 USD	S	12/7/2007	USD	Assumed
	LAVENA MEZZ (2MAR07) PROSIEBEN		Mezzanine	S	3/4/2008	EUR	Assumed
	HOLDCO						
LCPIUK	LIBERATOR JR MEZZ (10/06)	AVENUE INVESTMENTS,L.P.	Junior Mezzanine	S	7/31/2008	GBP	Assumed
		SARK MASTER LIMITED	Euro Mezzanine	S	9/2/2008	EUR	Assumed
		SARK MASTER LIMITED	GBP Mezzanine	S	9/2/2008	GBP	Assumed
LCPIUK	LIBERATOR SENIOR FACILITIES DTD	BLUEBAY EUROPEAN CREDIT OPPS	C1	В	12/19/2007	EUR	Assumed
	10/06(A)						
LCPIUK	LIBERATOR SENIOR FACILITIES DTD	BLUEBAY EUROPEAN CREDIT OPPS	B1	В	12/19/2007	EUR	Assumed
	10/06(A)						
LCPIUK	LIBERATOR SENIOR FACILITIES DTD	COMMERZBANK AG	C1	S	7/2/2008	EUR	Assumed
	10/06(A)						
LCPIUK	LIBERATOR SENIOR FACILITIES DTD	COMMERZBANK AG	B1	S	7/2/2008	EUR	Assumed
	10/06(A)						
LCPIUK	MEP II S.A.R.L. & CORTEFIEL,	ANCHORAGE CAP MSTR OFFSHRE LTD	B1	S	9/12/2008	EUR	Assumed
	S.A.(03/07)						
LCPIUK	MEP II S.A.R.L. & CORTEFIEL,	ANCHORAGE CAP MSTR OFFSHRE LTD	B2	S	9/12/2008	EUR	Assumed
	S.A.(03/07)						
LCPIUK	*	ANCHORAGE CAP MSTR OFFSHRE LTD	B3	S	9/12/2008	EUR	Assumed
	S.A.(03/07)						
		NORDEA BANK	B1	S	4/15/2008	EUR	Assumed
		NORDEA BANK	C1	S	4/15/2008	EUR	Assumed
		IKB INTERNATIONAL S.A.	В	S	8/18/2008	EUR	Assumed
	NEGGIO HOLDING 3 GMBH	IKB INTERNATIONAL S.A.	C	S	8/18/2008	EUR	Assumed
		CREDIT SUISSE INTERNATIONAL	A	S	6/23/2008	GBP	Assumed
		INTERMEDIATE CAPITAL GROUP	B6	S	8/19/2008	GBP	Assumed
		KÖNIGINSTRASSE I S.A.R.L.	B3	S	3/18/2008	EUR	Assumed
		MARATHON ASSET MANAGEMENT, LLC	B4 B1	S	12/3/2007	USD	Assumed
	NTL CABLE PLC	PIMCO ALLOCATION A/C	B6	S	4/24/2008	GBP GBP	Assumed
		PIMCO ALLOCATION A/C	B3	S	4/24/2008	EUR	Assumed
		RMF EURO CDO II S.A.	A		9/3/2008 6/13/2008	GBP	Assumed
		ROYAL MAIL PENSION PLAN ROYAL MAIL PENSION PLAN	A	S	6/13/2008	GBP	Assumed Assumed
		SCOGGIN CAPITAL MGMT (MASTER)	B1	S	2/21/2008	GBP	Assumed
		SCOGGIN CAPITAL MGMT (MASTER)	B2	S	2/21/2008	GBP	Assumed
	NTL CABLE PLC	SCOGGIN CAPITAL MGMT (MASTER)	B5	S	2/21/2008	GBP	Assumed
	NTL CABLE PLC	SCOGGIN CAPITAL MGMT (MASTER)	B6	S	2/21/2008	GBP	Assumed
	NTL CABLE PLC	SCOGGIN CAPITAL MGMT (MASTER)	B5	S	4/1/2008	GBP	Assumed
		BABSON CAPITAL	B1	S	9/3/2008	EUR	Assumed
		BABSON CAPITAL	C1	S	9/3/2008	EUR	Assumed
		GSO CREDIT OPORT FUND (HELIOS)	B1	S	2/12/2008	EUR	Assumed
	NYCOMED HOLDING A/S	GSO CREDIT OPORT FUND (HELIOS)	B1	S	2/11/2008	EUR	Assumed
		GSO CREDIT OPORT FUND (HELIOS)	C1	S	2/12/2008	EUR	Assumed
		GSO CREDIT OPORT FUND (HELIOS)	C1	S	2/11/2008	EUR	Assumed

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LCPIÚK	NYCOMED HOLDING A/S	GSO DOMESTIC CAPITAL FUNDING	B1	S	2/12/2008	EUR	Assumed
LCPIUK	NYCOMED HOLDING A/S	GSO DOMESTIC CAPITAL FUNDING	B1	S	2/11/2008	EUR	Assumed
LCPIUK	NYCOMED HOLDING A/S	GSO DOMESTIC CAPITAL FUNDING	C1	S	2/12/2008	EUR	Assumed
	NYCOMED HOLDING A/S	GSO DOMESTIC CAPITAL FUNDING	C1	S	2/11/2008	EUR	Assumed
LCPIUK	NYCOMED HOLDING A/S	GSO SPCIAL SITUATIONS OVERSEAS	B1	S	2/12/2008	EUR	Assumed
	NYCOMED HOLDING A/S	GSO SPCIAL SITUATIONS OVERSEAS	B1	S	2/11/2008	EUR	Assumed
LCPIUK	NYCOMED HOLDING A/S	GSO SPCIAL SITUATIONS OVERSEAS	C1	S	2/12/2008	EUR	Assumed
	NYCOMED HOLDING A/S	GSO SPCIAL SITUATIONS OVERSEAS	C1	S	2/11/2008	EUR	Assumed
LCPIUK	NYCOMED HOLDING A/S	HIGHBRIDGE INTERNATIONAL LLC	A	S	8/28/2008	USD	Assumed
	NYCOMED HOLDING A/S	HIGHBRIDGE INTERNATIONAL LLC	A	S	8/26/2008	USD	Assumed
LCPIUK	NYCOMED HOLDING A/S	INVESCO EUROPEAN CDO I S.A.	B2 USD	S	6/6/2008	USD	Assumed
LCPIUK	NYCOMED HOLDING A/S	INVESCO EUROPEAN CDO I S.A.	C2 USD	S	6/6/2008	USD	Assumed
LCPIUK	NYCOMED HOLDING A/S	MERRILL LYNCH ASSET MANAGEMENT	A	S	5/12/2008	USD	Assumed
LCPIUK	NYCOMED HOLDING A/S	PIMCO ALLOCATION A/C	B1	S	6/5/2008	EUR	Assumed
LCPIUK	NYCOMED HOLDING A/S	PIMCO ALLOCATION A/C	C1	S	6/5/2008	EUR	Assumed
LCPIUK	NYCOMED HOLDING A/S	RAYTHEON MST PENSION (ADVENT)	A	S	11/14/2007	USD	Assumed
LCPIUK	ORANGINA	BABSON CAPITAL	A1	S	8/26/2008	EUR	Assumed
LCPIUK	ORANGINA	BABSON CAPITAL	A2	S	8/26/2008	EUR	Assumed
LCPIUK	ORION CABLE	HALCYON FUND, L.P.	В	S	3/6/2008	EUR	Assumed
LCPIUK	ORION CABLE	HALCYON FUND, L.P.	В	S	5/22/2008	EUR	Assumed
LCPIUK	ORION CABLE	HALCYON FUND, L.P.	С	S	3/6/2008	EUR	Assumed
LCPIUK	ORION CABLE	HALCYON FUND, L.P.	С	S	5/22/2008	EUR	Assumed
LCPIUK	PERTUS SECHZEHNTE GMBH (MAUSER)	NEPTUNE CLO I B.V.	B1	S	4/28/2008	EUR	Assumed
LCPIUK	PERTUS SECHZEHNTE GMBH (MAUSER)	NEPTUNE CLO I B.V.	C1	S	4/28/2008	EUR	Assumed
LCPIUK	PERTUS SECHZEHNTE GMBH (MAUSER)	CLAVOS EURO CDO LIMITED	B1	S	8/28/2008	EUR	Assumed
LCPIUK	PERTUS ŚECHZEHNTE GMBH (MAUSER)	CLAVOS EURO CDO LIMITED	C1	S	8/28/2008	EUR	Assumed
LCPIUK	PHS SENIOR (2 JUL 07)	OCH ZIFF (MASTER)	CAPEX	S	8/28/2008	GBP	Assumed
LCPIUK	PROSIEBEN (26JUN07) OPCO	JASPER FUNDING	C2	S	5/7/2008	EUR	Assumed
LCPIUK	PROSIEBEN (26JUN07) OPCO	JASPER FUNDING	C3	S	5/7/2008	EUR	Assumed
LCPIUK	SEAT PAGINE GIALLE (TERM A)	ING BANK N.V.	В	S	3/19/2008	EUR	Assumed
LCPIUK	TYROL ACQUISITION 2 SAS	WESTLB	В	S	6/6/2008	EUR	Assumed
LCPIUK	TYROL ACQUISITION 2 SAS	WESTLB	С	S	6/6/2008	EUR	Assumed
LCPIUK	WIND PIK FACILITY	FIDELITY INVESTMENTS (MASTER)	PIK	S	9/11/2008	USD	Assumed
LCPIUK	WIND PIK FACILITY	NEWPORT FUNDING CORP.	PIK	S	8/26/2008	EUR	Assumed
LCPIUK	WIND PIK FACILITY	NEWPORT GBL CREDIT FD	PIK	S	9/2/2008	EUR	Assumed
LCPIUK	WIND PIK FACILITY	NEWPORT GLOBAL OPP FUND LP	PIK	S	8/27/2008	EUR	Assumed
LCPIUK	WIND PIK FACILITY	NEWPORT GLOBAL OPP FUND LP	PIK	S	9/5/2008	EUR	Assumed
LCPIUK	YELLOW BRICK ROAD	MARATHON ASSET MANAGEMENT, LLC	B1	S	1/31/2008	EUR	Assumed
LCPIUK	YELLOW BRICK ROAD	MARATHON ASSET MANAGEMENT, LLC	B1	S	2/1/2008	EUR	Assumed
LCPIUK	YELLOW BRICK ROAD	MARATHON ASSET MANAGEMENT, LLC	C1	S	1/31/2008	EUR	Assumed
LCPIUK	YELLOW BRICK ROAD	MARATHON ASSET MANAGEMENT, LLC	C1	S	2/1/2008	EUR	Assumed

EXHIBIT B

REJECTED TRADES

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LCPI & LCPI UK Rejected

Entity	Deal Name	Customer Name	Tranche	B/S	TradeDate	CurrCode	Status
LCPI	ACTS AERO TECH SUPPORT	ARES ENHANCED LN INV STRAT III		В	9/11/2008	USD	Rejected
LCPI	AGA MEDICAL CORPORATION 4/28/06	OSPREY CDO 2006-1 LTD		В	8/22/2008	USD	Rejected
LCPI	AIMCO PROPERTIES, L.P. (A&R 11/2/04)	OAK HILL CREDIT PART V		S	6/5/2008	USD	Rejected
LCPI	AIMCO PROPERTIES, L.P. (A&R 11/2/04)	OAK HILL CREDIT PARTNERS II		S	6/5/2008	USD	Rejected
LCPI	AIMCO PROPERTIES, L.P. (A&R 11/2/04)	OAK HILL CREDIT PARTNERS III		S	6/5/2008	USD	Rejected
LCPI	AIMCO PROPERTIES, L.P. (A&R 11/2/04)	OAK HILL CREDIT PARTNERS IV		S	6/5/2008	USD	Rejected
LCPI	AIMCO PROPERTIES, L.P. (A&R 11/2/04)	OHA PARK AVENUE CLO I, LTD.		S	6/5/2008	USD	Rejected
LCPI	ALLIANCE IMAGING, INC.	GRAND CENTRAL ASSET BDC		В	9/11/2008	USD	Rejected
LCPI	ALLISON TRANSMISSION 3.5BN (8/7/07)	FUSION FUNDING LIMITED		S	8/7/2008	USD	Rejected
LCPI	ALLTEL CORP (11/16/07) (B-2 facility)	SATELLITE SENIOR INCOME FUND		В	7/18/2008	USD	Rejected
LCPI	ALTOS HORNOS DE MEXICO - SENS	DE SHAW SECURITIES UK		В	4/27/2007	USD	Rejected
LCPI	AVETA INC. 2ND A&R 8-14-06	CYPRESSTREE INVEST MGMT		В	6/12/2008	USD	Rejected
LCPI	AVETA INC. 2ND A&R 8-14-06	CYPRESSTREE INVEST MGMT		В	6/19/2008	USD	Rejected
LCPI	AVETA INC. 2ND A&R 8-14-06	RESOLUTION PARTNERS, LLC		В	7/9/2008	USD	Rejected
LCPI	AVETA INC. 2ND A&R 8-14-06	SEIX INVESTMENT ADVISORS		В	8/25/2008	USD	Rejected
LCPI	BOOZ ALLEN HAMILTON INC. (7/31/08)	CARLYLE HIGH YIELD PRTNRS IX		В	8/4/2008	USD	Rejected
LCPI	BOSTON GENERATING 2ND LIEN	STONEHILL		В	8/5/2008	USD	Rejected
LCPI	BRICKMAN GROUP	SEI INST. INV TR ENHANCED INC		В	9/3/2008	USD	Rejected
LCPI	BUCYRUS INTERNATIONAL, INC. 5/07	BANK OF MONTREAL		В	9/10/2008	USD	Rejected
LCPI	BUCYRUS INTERNATIONAL, INC. 5/07	BLACK DIAMOND CLO 2005-1 LTD.		В	9/9/2008	USD	Rejected
LCPI	BUFFETS INC (11/07/06)	PEQUOT CAPITAL MGMT (MASTER)		В	4/22/2008	USD	Rejected
LCPI	CAPMARK FINANCIAL (5-YR Japanese Term)	GOLDENTREE 2004 TRUST		S	9/3/2008	USD	Rejected
LCPI	CHOCTAW INVESTORS BV	FARALLON CAPITAL PARTNERS, LP		В	8/6/2008	USD	Rejected
LCPI	CLAIRE'S STORES (5/29/07)/Term Loan	POST ADVISORY GROUP (MST)		В	6/16/2008	USD	Rejected
LCPI	CLAIRE'S STORES (5/29/07)/Term Loan	POST ADVISORY GROUP (MST)		В	6/17/2008	USD	Rejected
LCPI	CONSOLIDATED CONTAINÉR CO 2ND LIEN	ALADDIN CLO HOLDING ACCT		В	9/2/2008	USD	Rejected
LCPI	CONSOLIDATED CONTAINER CO 2ND LIEN	ROYAL BANK OF CANADA		В	8/19/2008	USD	Rejected
LCPI	CONSOLIDATED CONTAINER HLDGS 1ST LIEN	ALADDIN CLO HOLDING ACCT		В	9/8/2008	USD	Rejected
LCPI	DANA HOLDING TL(1/31/08)	ORE HILL PARTNERS LLC		В	7/14/2008	USD	Rejected
LCPI	DANA HOLDING TL(1/31/08)	ORE HILL PARTNERS LLC		В	8/19/2008	USD	Rejected
LCPI	DANA HOLDING TL(1/31/08)	PROSPECT MOUNTAIN FUND LIMITED		В	8/5/2008	USD	Rejected
LCPI	DAYCO (MARK IV)	CENTRE PACIFIC(MASTER)		В	8/13/2008	USD	Rejected
LCPI	DAYCO (MARK IV)	SUN CAPITAL		S	6/24/2008	USD	Rejected
LCPI	DELTA AIR LINES 1ST LIEN (4/30/07)	CREDIT SUISSE LOAN FUNDING LLC		В	3/18/2008	USD	Rejected
LCPI	DRESSER, INC. FIRST LIEN CA 5/07	LANDMARK II CDO LIMITED		В	9/10/2008	USD	Rejected
LCPI	EDGEN MURRAY FIRST LIEN CREDIT AGREEMENT	ABP INVESTMENTS US INC MASTER		В	9/4/2008	USD	Rejected
LCPI	EDGEN MURRAY FIRST LIEN CREDIT AGREEMENT	ABP INVESTMENTS US INC MASTER		В	9/9/2008	USD	Rejected
LCPI	EDGEN MURRAY FIRST LIEN CREDIT AGREEMENT	STICHTING PENSIOENFONDS ABP		В	9/8/2008	USD	Rejected
LCPI	ENRON TRADE CLAIM (Hawaii Trust)	FARALLON CAPITAL PARTNERS, LP		В	5/6/2008	USD	Rejected
LCPI	FAIRPOINT COMMUNICATIONS 3-31-08	STICHTING PENSIOENFONDS ABP		В	8/4/2008	USD	Rejected
LCPI	FAIRPOINT COMMUNICATIONS 3-31-08	STICHTING PENSIOENFONDS ABP		В	8/8/2008	USD	Rejected
LCPI	FRONTIER DRILLING 1ST LIEN (A&R 8/13/07)	ALCENTRA INC. (MASTER)		В	9/5/2008	USD	Rejected
LCPI	GENERAL MOTORS CORPORATION (6/16/03)	METROPOLITAN WEST ASSET MGMT		В	4/22/2008	USD	Rejected
LCPI	GENERAL MOTORS CORPORATION (6/16/03)	SOC GEN		В	8/19/2008	USD	Rejected
LCPI	GENERAL MOTORS CORPORATION (6/16/03)	STARK MASTER FUND LTD.		В	6/2/2008	USD	Rejected
LCPI	GEORGIA GULF (10/3/06)	PROSPECT MOUNTAIN FUND LIMITED		В	7/30/2008	USD	Rejected
LCPI	GEORGIA-PACIFIC CORP (1ST LIEN 12-20-05)	SECURITY INVESTORS, LLC		В	9/3/2008	USD	Rejected
LCPI	HANGER ORTHOPEDIC, 305MM (05-26-06)	NORTHWOODS CAPITAL V. LIMITED		В	9/2/2008	USD	Rejected
LCPI	HANGER ORTHOPEDIC, 305MM (05-26-06)	NORTHWOODS CAPITAL VII		В	9/2/2008	USD	Rejected
LCPI	HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche	PIMCO FLOATING RATE INCOME FUND		В	8/21/2008	USD	Rejected
	C)		1	_			,

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Entity	Deal Name	Customer Name	Tranche	B/S	TradeDate	CurrCode	Status
LCPI	HUNTSMAN INT'L (8/16/05 AMENDED 4/19/07)	APOSTLE LOOMIS SAYLES CREDIT OPPORTUNITIES		В	9/12/2008	USD	Rejected
		FUND					.,
LCPI	ICONIX BRAND GROUP, INC.	STANFIELD CAPITAL PARTNERS LLC		В	9/4/2008	USD	Rejected
LCPI	ICONIX BRAND GROUP, INC.	SUNTRUST BANK		В	9/5/2008	USD	Rejected
LCPI	LYONDELLBASELL INDUSTRIES, CITI-12/20/07	CLASSIC I LOAN FUNDING LLC		В	6/18/2008	USD	Rejected
LCPI	LYONDELLBASELL INDUSTRIES, CITI-12/20/07	PROSPECT MOUNTAIN FUND LIMITED		В	7/18/2008	USD	Rejected
LCPI	LYONDELLBASELL INDUSTRIES, CITI-12/20/07	VELCOITY CLO LTD.		В	7/18/2008	USD	Rejected
LCPI	M. FABRIKANT & SONS INC.	ONE EAST CAPITAL ADVISORS(MSTR		В	4/11/2007	USD	Rejected
LCPI	MACH GEN, LLC 1ST LIEN (2/22/07)	HIGHLAND FLOATING RATE FUND		В	9/2/2008	USD	Rejected
LCPI	MANITOWOC COMPANY INC, THE (6-10-05)	THOROUGHBRED FUND L.P.		В	9/5/2008	USD	Rejected
LCPI	MARK IV TRANCHE B TERM	SAN GABRIEL CLO I LTD.		В	8/20/2008	USD	Rejected
LCPI	MARK IV TRANCHE B TERM	SUN CAPITAL PARTNERS V (AIV-1)		S	8/20/2008	USD	Rejected
LCPI	MYLAN INC. 12/20/07	MCDONNELL LOAN OPPORTUNITY LTD		В	8/7/2008	USD	Rejected
LCPI	MYLAN INC. 12/20/07	SCOTIABANC, INC.		В	8/11/2008	USD	Rejected
LCPI	NORTHWEST AIRLINES \$1.050BN 08-21-06	COURAGE CAPITAL MGMT		S	7/18/2008	USD	Rejected
LCPI	NORTHWEST AIRLINES \$1.050BN 08-21-06	NATIONWIDE MUTUAL INSURANCE CO		В	9/11/2008	USD	Rejected
LCPI	NORTHWEST AIRLINES \$1.050BN 08-21-06	SANKATY ADVISORS, INC.		S	7/21/2008	USD	Rejected
LCPI	NORTHWEST AIRLINES \$1.050BN 08-21-06	WAVE MANAGEMENT GROUP		В	8/27/2008	USD	Rejected
LCPI	NRG ENERGY, INC. (2ND A&R 6/8/07)	ABERDEEN HIGH YIELD FIXED INCOME FUND		В	9/11/2008	USD	Rejected
LCPI	NTK (NORTEK) HOLDINGS, INC.(PIK)	THL NORTEK (LUXEMBOURG) S.A.R.L		S	9/15/2008	USD	Rejected
LCPI	OWENS ILLINOIS, INC 6-14-06	SECURITY BENEFIT LIFE INS CO		В	9/3/2008	USD	Rejected
LCPI	PINNACLE FOODS FINANCE LLC	R2 TOP HAT, LTD		В	8/15/2008	USD	Rejected
LCPI	PLASTECH ENGINEERED 1ST LIEN (2/12/07)	KNIGHTSBRIDGE 2007-1 CLO LTD		В	9/10/2008	USD	Rejected
LCPI	QUEBECOR WORLD INC.	CYRUS CAPITAL MANAGEMENT MST		S	4/7/2008	USD	Rejected
LCPI	RJO HOLDINGS CORP.	STANFIELD CAPITAL PARTNERS LLC		В	7/1/2008	USD	Rejected
LCPI	SEMCRUDE	WAYZATA INVESTMNT PTR (MASTER)		S	7/30/2008	USD	Rejected
LCPI	SPANISH BROADCASTING - FIRST LIEN	4086 ADVISORS		В	9/10/2008	USD	Rejected
LCPI	SPANISH BROADCASTING - FIRST LIEN	GOLDENTREE 2004 TRUST		S	9/10/2008	USD	Rejected
LCPI	SPANISH BROADCASTING - FIRST LIEN	GOLDENTREE 2004 TRUST		S	9/10/2008	USD	Rejected
LCPI	SPANISH BROADCASTING - FIRST LIEN	GOLDENTREE 2004 TRUST		S	9/11/2008	USD	Rejected
LCPI	SPANISH BROADCASTING - FIRST LIEN	RIDGEWORTH FUNDS-SEIX FRHIF		В	9/10/2008	USD	Rejected
LCPI	TEMBEC INDUSTRIES INC 2/29/08	LOGAN FINANCE CLO I LTD.		В	6/11/2008	USD	Rejected
LCPI	TEMBEC INDUSTRIES INC 2/29/08	ORE HILL FUND LP		В	9/11/2008	USD	Rejected
LCPI	TRIBUNE COMPANY (6/04/07) 8 BIL (tranche B term loan)	1798 RELATIVE VALUE MASTER FD		В	5/9/2008	USD	Rejected
LOIT	TRIBONE COM ANT (0/04/07) O DIE (tranche b term loan)	1730 KELATIVE VALOE WASTERT D			3/3/2000	OOD	Rejected
LCPI	TRIBUNE COMPANY (6/04/07) 8 BIL (tranche B term loan)	GRUSS & CO (MASTER)		В	7/1/2008	USD	Rejected
LOFT	TRIBONE COMPANT (0/04/07) 8 DIE (tranche B term toan)	GROSS & CO (MASTER)		, B	1/1/2000	030	Rejected
LCPI	TRIBUNE COMPANY (6/04/07) 8 BIL(tranche X term loan)	PIMCO ALLOCATION A/C		В	8/14/2008	USD	Rejected
LCFI	TRIBUNE COMPANT (0/04/07) 8 BIL(tranche X term loan)	FINICO ALLOCATION A/C		ь	0/14/2000	USD	Rejected
LCPI	U.S. SHIPPING PARTNERS (3RD A&R 8/7/06)	BABSON CLO LTD. 2005-I	 	В	8/5/2008	USD	Rejected
LCPI	U.S. SHIPPING PARTNERS (3RD A&R 8/7/06)	BABSON CLO LTD. 2005-I	1	В	8/8/2008	USD	Rejected
LCPI	U.S. SHIPPING PARTNERS (3RD A&R 8/7/06)	BABSON CLO LTD. 2005-I	1	В	8/21/2008	USD	Rejected
LCPI	U.S. SHIPPING PARTNERS (3RD A&R 8/7/06)	BABSON CLO LTD. 2005-I	1	В	8/21/2008	USD	Rejected
LCPI	U.S. SHIPPING PARTNERS (3RD A&R 8/7/06)	ING INVESTMENT MGMT GEORGIA	1	В	9/12/2008	USD	Rejected
LCPI	U.S. SHIPPING PARTNERS (3RD A&R 8/7/06)	PRIMUS CLO I LTD.	1	В	8/21/2008	USD	Rejected
LCPI	UNITED AIR LINES, INC. A/R 2-02-07	CRESCENT 1, LP	1	В	9/3/2008	USD	Rejected
LCPI	UNITED AIR LINES, INC. A/R 2-02-07 UNITED AIR LINES, INC. A/R 2-02-07	CRS FUNDS, LTD	1	В	9/3/2008	USD	Rejected
LCPI	UNIVISION COMMUNICATION 3-29-2007	,		В	9/3/2008	USD	
LCPI	US AIRWAYS GROUP 03-07	CENTERBRIDGE HEDGE CANDLEWOOD CAPITAL PARTNERS	+		9/9/2008 8/5/2008	USD	Rejected
LCPI LCPI	VENOCO 2ND A&R (5/7/07-CS)		1	B B		USD	Rejected
		ING INVESTMENT MGMT CLO I, LTD		В	9/8/2008		Rejected
LCPI	VENOCO 2ND A&R (5/7/07-CS)	ING INVESTMENT MGMT CLO I, LTD	 		9/8/2008	USD	Rejected
LCPI	VERINT SYSTEMS INC.	GOLDENTREE CREDIT OPPORTUNITIES FINANCING I,	1	В	9/8/2008	USD	Rejected
LCPI	VEVANCE TECHNOLOGIES INC. (4ST LIEN')	LTD CARLYLE LOAN INVESTMENT LTD	1	В	0/11/2000	USD	Doinatad
LCPI	VEYANCE TECHNOLOGIES, INC. (1ST LIEN)	CARLYLE LOAN INVESTMENT LTD	L	l R	9/11/2008	บอบ	Rejected

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Entity	Deal Name	Customer Name	Tranche	B/S	TradeDate	CurrCode	Status
LCPI	VML (VENETIAN MACAU LIMITED) 5/25/06 (7 YR Term B	HILLMARK FUNDING LTD	114116116	В	8/20/2008	USD	Rejected
	Funded Project)			_	0/20/2000	002	. 10,00104
LCPI	VML (VENETIAN MACAU LIMITED) 5/25/06 (7 YR Term B	IVY HIGH INCOME FUND		В	7/15/2008	USD	Rejected
	Funded Project)						.,
LCPI	WEST CORPORATION	LANDMARK II CDO LIMITED		В	9/9/2008	USD	Rejected
LCPI	WEST CORPORATION	LANDMARK VII CDO LTD		S	9/9/2008	USD	Rejected
LCPI	WIMAR LANDCO, LLC [01/03/2007]	CREDIT SUISSE ASSET MGMT(MAST)		В	6/30/2008	USD	Rejected
LCPI	WIMAR LANDCO, LLC [01/03/2007]	H/2 CAPITAL PARTNERS (MASTER)		В	5/12/2008	USD	Rejected
LCPI	WIMAR LANDCO, LLC [01/03/2007]	SILVER LAKE FINANCIAL MGT(MST)		В	8/26/2008	USD	Rejected
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	KC CLO II PLC		В	8/27/2008	USD	Rejected
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	LONGHORN CREDIT FUNDING		В	8/27/2008	USD	Rejected
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	LONGHORN CREDIT FUNDING		В	8/28/2008	USD	Rejected
LCPI	WR GRACE & COCONN.	GOLDENTREE 2004 TRUST		В	4/23/2008	USD	Rejected
LCPI	WR GRACE & COCONN.	GOLDENTREE 2004 TRUST		В	4/23/2008	USD	Rejected
LCPI	WR GRACE & COCONN.	GOLDENTREE 2004 TRUST		В	4/23/2008	USD	Rejected
LCPI	WR GRACE & COCONN.	GOLDENTREE 2004 TRUST		В	4/23/2008	USD	Rejected
LCPI	WR GRACE & COCONN.	GOLDEN TREE CREDIT OPPORTUNITIES FINANCING I,		В	4/23/2008	USD	Rejected
		LTD					
LCPI	WR GRACE & COCONN.	GOLDEN TREE CREDIT OPPORTUNITIES FINANCING I,		В	4/23/2008	USD	Rejected
		LTD					
LCPI	WR GRACE & COCONN.	GOLDEN TREE CREDIT OPPORTUNITIES FINANCING I,		В	4/23/2008	USD	Rejected
		LTD					
LCPI	WR GRACE & COCONN.	GOLDEN TREE CREDIT OPPORTUNITIES FINANCING I,		В	4/23/2008	USD	Rejected
		LTD					
LCPI	WR GRACE & COCONN.	ORE HILL PARTNERS LLC		В	7/8/2008	USD	Rejected
LCPI	YANKEE CANDLE COMPANY 2-07	RIVERSOURCE BD SERIES- RFLRTFD		В	9/11/2008	USD	Rejected
	ALPHA III (NOV06)	CAJA MADRID	A2	В	6/19/2008	USD	Rejected
	ALPHA III (NOV06)	OAKTREE CAPITAL MANAGEMENT	A1	В	8/6/2008	USD	Rejected
	ALPHA III (NOV06)	OAKTREE CAPITAL MANAGEMENT	A2	В	8/6/2008	USD	Rejected
	CASEMA	KCAF 26	KAB B	S	7/17/2008	EUR	Rejected
	CASEMA	KCAF 26	KAB C	S	7/17/2008	EUR	Rejected
	CFS HOLDING NV (18 JUNE 04) (A)	GE CORP FIN BANK SAS	REVOLVER	В	8/28/2008	EUR	Rejected
LCPIUK	FALCON SENIOR (17DEC07) (A)	PIMCO ALLOCATION A/C	B USD	S	8/21/2008	USD	Rejected
LCPIUK	FALCON SENIOR (17DEC07) (A)	PIMCO ALLOCATION A/C	C USD	S	8/21/2008	USD	Rejected
LCPIUK	IMO CARWASH	PRAMERICA	A1	В	9/2/2008	GBP	Rejected
	IMO CARWASH	PRAMERICA	A2	В	9/2/2008	EUR	Rejected
LCPIUK	IMO CARWASH	PRAMERICA	B1	В	9/2/2008	GBP	Rejected
LCPIUK	IMO CARWASH	PRAMERICA	B2	В	9/2/2008	EUR	Rejected
LCPIUK	LIBERATOR SENIOR FACILITIES DTD 10/06(A)	BABSON CAPITAL	A1	S	8/29/2008	EUR	Rejected
LCPIUK	NTL CABLE PLC	DRESDNER BANK AG LONDON BRANCH	С	В	1/31/2008	USD	Rejected
LCPIUK	NYCOMED HOLDING A/S	DRESDNER	Α	В	8/27/2008	USD	Rejected
LCPIUK	NYCOMED HOLDING A/S	MERRILL LYNCH INTERNATIONAL	Α	В	7/23/2008	USD	Rejected
	PROSIEBEN (26JUN07) OPCO	SCOGGIN CAPITAL MGMT (MASTER)	C2	В	4/29/2008	EUR	Rejected
	PROSIEBEN (26JUN07) OPCO	SCOGGIN CAPITAL MGMT (MASTER)	C3	В	4/29/2008	EUR	Rejected
	WDAC INTERMEDIATE (2007) NDLT (PIK)	OCH ZIFF (MASTER)	PIK	В	6/23/2008	EUR	Rejected

EXHIBIT C

AMENDED TRADES

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LCPI & LCPI UK Assumed with Modification

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			Tranche				
	ABITIBIBOWATER INC. 04-01-08	DEUTSCHE BANK AG NEW YORK		<u>B</u>	9/9/2008	USD	Assumed with Modification
	AVETA INC. 2ND A&R 8-14-06	GMAM INVESTMENT FUNDS TRUST II		S	7/28/2008	USD	Assumed with Modification
	BUCYRUS INTERNATIONAL, INC. 5/07	DEUTSCHE BANK AG LONDON		В	8/14/2008	EUR	Assumed with Modification
	BUFFETS INC (11/07/06)	SATELLITE SENIOR INCOME FUND, LLC		В	4/1/2008	USD	Assumed with Modification
LCPI	BUFFETS INC (11/07/06)	SATELLITE SENIOR INCOME FUND, LLC		В	4/7/2008	USD	Assumed with Modification
	BUFFETS INC (11/07/06)	SATELLITE SENIOR INCOME FUND, LLC		В	4/24/2008	USD	Assumed with Modification
	BUFFETS INC (11/07/06)	SATELLITE SENIOR INCOME FUND, LLC		В	4/30/2008	USD	Assumed with Modification
	CAPMARK FINANCIAL (5-YR US Term)	GOLDENTREE CREDIT OPPORTUNITIES FINANCING I, LTD		S	9/10/2008	USD	Assumed with Modification
LCPI	CEQUEL COMM (CEBRIDGE) 2ND LIEN PIK	DEUTSCHE BANK AG LONDON		В	8/13/2008	USD	Assumed with Modification
LCPI	CEQUEL COMM (CEBRIDGE) 2ND LIEN PIK	DEUTSCHE BANK AG LONDON		В	8/13/2008	USD	Assumed with Modification
LCPI	COLLINS & AIKMAN PRODUCTS CO	JP MORGAN CHASE BANK NA		S	9/13/2007	USD	Assumed with Modification
LCPI	CONSOLIDATED CONTAINER HLDGS 1ST LIEN	ROYAL BANK OF CANADA		В	9/9/2008	USD	Assumed with Modification
LCPI	DANA HOLDING TL(1/31/08)	CHGO LOAN FUNDING LTD.		S	8/28/2008	USD	Assumed with Modification
LCPI	DAYCO (MARK IV)	OAK HILL CREDIT OPPORTUNITIES FINANCING, LTD		В	7/29/2008	USD	Assumed with Modification
LCPI	FIRST DATA CORP (9/24/07-CS)	CITIBANK, N.A. (MASTER)		S	9/8/2008	USD	Assumed with Modification
	GENERAL MOTORS CORPORATION (6/16/03)	COMMERZBANK AG NEW YORK AND GRAND CAYMAN		В	6/11/2008	USD	Assumed with Modification
	, ,	BRANCHES		_			
	GENERAL MOTORS CORPORATION (6/16/03)	COMMERZBANK AG NEW YORK AND GRAND CAYMAN BRANCHES		В	6/12/2008	USD	Assumed with Modification
	GREEKTOWN HOLDINGS, L.L.C.	WACHOVIA BANK		В	5/30/2008	USD	Assumed with Modification
LCPI	GREEKTOWN HOLDINGS, L.L.C. (Term B Loan)	WACHOVIA BANK		В	6/3/2008	USD	Assumed with Modification
LCPI	HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C)	OCTAGON INVESTMENT PARTNERS V, LTD		В	8/18/2008	USD	Assumed with Modification
LCPI	HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C)	OCTAGON INVESTMENT PARTNERS VI, LTD		В	8/18/2008	USD	Assumed with Modification
LCPI	HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C)	OCTAGON INVESTMENT PARTNERS X, LTD		В	8/18/2008	USD	Assumed with Modification
LCPI	HAWAIIAN. TELCOM COMMUNICATIONS (5/07)	OCTAGON INVESTMENT PARTNERS XI, LTD		В	8/18/2008	USD	Assumed with Modification
LCPI	HAWAIIAN. TELCOM COMMUNICATIONS (5/07)	OCTAGON INVESTMENT PARTNERS V, LTD		В	8/19/2008	USD	Assumed with Modification
LCPI	HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C)	OCTAGON INVESTMENT PARTNERS VIII, LTD		В	8/19/2008	USD	Assumed with Modification
LCPI	HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C)	OCTAGON INVESTMENT PARTNERS IX, LTD		В	8/19/2008	USD	Assumed with Modification
LCPI	HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C)	OCTAGON INVESTMENT PARTNERS X, LTD		В	8/19/2008	USD	Assumed with Modification
	HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C)	OCTAGON INVESTMENT PARTNERS XI, LTD		В	8/19/2008	USD	Assumed with Modification
	HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C)	HAMLET II, LTD		В	8/19/2008	USD	Assumed with Modification
LCPI	HAWAIIAN. TELCOM COMMUNICATIONS (5/07) (Tranche C)	MERRILL LYNCH CAPITAL SERVICES, INC.		В	8/14/2008	USD	Assumed with Modification

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Entity	Deal Name	Customer Name	Tranche	B/S	TradeDate	CurrCode	Status
	HAWAIIAN. TELCOM COMMUNICATIONS (5/07)	CARLYLE HIGH YIELD PARTNERS X, LTD	Transito	B	9/4/2008	USD	Assumed with Modification
LOIT	(Tranche C)	OAKETEE HIGH HEEDT AKTIVEKO X, ETD		Ь	3/4/2000	OOD	Assumed with Modification
LCPI	HAWAIIAN. TELCOM COMMUNICATIONS (5/07)	CARLYLE HIGH YIELD PARTNERS VI, LTD		В	9/4/2008	USD	Assumed with Modification
LOIT	(Tranche C)	OARETEE HIGH HEEDT ARTIVERO VI, ETD		Ь	3/4/2000	OOD	Assumed with Modification
LCPI	HAWAIIAN. TELCOM COMMUNICATIONS (5/07)	SPECIAL VALUE EXPANSION FUND, LLC	 	В	8/18/2008	USD	Assumed with Modification
LOIT	(Tranche C)	OF EGIAL VALUE EXPANSION FOND, LEG		Ь	0/10/2000	OOD	Assumed with Modification
LCPI	HAWAIIAN. TELCOM COMMUNICATIONS (5/07)	SPECIAL VALUE OPPORTUNITIES FUND, LLC	 	В	8/18/2008	USD	Assumed with Modification
LOIT	(Tranche C)	OF EGIAL VALUE OF FORTONTILO FOND, LEG			0/10/2000	OOD	Assumed with Modification
LCPI	HAWAIIAN. TELCOM COMMUNICATIONS (5/07)	SPECIAL VALUE EXPANSION FUND, LLC	†	В	8/19/2008	USD	Assumed with Modification
	(Tranche C)	or Edine viced Extrintolory one, EEG			0/10/2000	002	Accumed Will Medinedien
LCPI	HAWAIIAN. TELCOM COMMUNICATIONS (5/07)	SPECIAL VALUE OPPORTUNITIES FUND, LLC	†	В	8/19/2008	USD	Assumed with Modification
	(Tranche C)	or Edine vicese of Fortionalizer one, EEG			0/10/2000	002	Accumed Will Medinedien
LCPI	HAWAIIAN. TELCOM COMMUNICATIONS (5/07)	TENNENBAUM OPPORTUNITIES PARTNERS V, LP		В	8/19/2008	USD	Assumed with Modification
	(Tranche C)			_	0, 10,2000	002	noodinood miin modinoodion
LCPI	HAWAIIAN. TELCOM COMMUNICATIONS (5/07)	BRIGADE LEVERAGED CAPITAL STRUCTURES FUND.		В	9/8/2008	USD	Assumed with Modification
	(Tranche C)	LTD		_	3,3,23		
LCPI	HAWAIIAN. TELCOM COMMUNICATIONS (5/07)	MARATHON SPECIAL OPPORTUNITIES MASTER FUND		В	6/3/2008	USD	Assumed with Modification
	(Tranche C)	LTD		_	0,0,00		
LCPI	HAWAIIAN. TELCOM COMMUNICATIONS (5/07)	CREDIT SUISSE LOAN FUNDING LLC		В	8/26/2008	USD	Assumed with Modification
	(Tranche C)						
LCPI	HERBST GAMING INC. 2ND A&R [1/03/07]	HIGHLAND CAPITAL MGMT LP		В	8/13/2008	USD	Assumed with Modification
	HEXION CHEMICALS A&R 05/05/2006	DEUTSCHE BANK NEW YORK BRANCH		В	9/4/2008	USD	Assumed with Modification
	KYLE ACQUISITION	DORCHESTER CBNA LOAN FUNDING		В	6/3/2008	USD	Assumed with Modification
LCPI	LEAR CORP A&R (4/25/06) (Revolver)	JPMORGAN CHASE BANK, N.A.		В	3/6/2008	USD	Assumed with Modification
	LEAR CORP A&R (4/25/06) (Revolver)	GOLDMAN SACHS CREDIT PARTNER/LONGACRE		В	3/24/2008	USD	Assumed with Modification
		MASTER FUND, LTD					
LCPI	LEAR CORP A&R (4/25/06) (Revolver)	GOLDMAN SACHS CREDIT PARTNER/LONGACRE		В	3/24/2008	USD	Assumed with Modification
		CAPITAL PARTNERS (QP), LP					
LCPI	LYONDELLBASELL INDUSTRIES, CITI-12/20/07	PROSPECT MOUNTAIN FUND, LP		В	7/18/2008	USD	Assumed with Modification
LCPI	NATIONAL CINEMEDIA (2/07)	HIGHLAND CAPITAL MGMT LP		S	9/9/2008	USD	Assumed with Modification
LCPI	NEFF CORP 2ND LIEN (5/31/07)	GOLDMAN SACHS CREDIT PARTNERS		В	8/13/2008	USD	Assumed with Modification
LCPI	NORTHWEST AIRLINES \$1.050BN 08-21-06	NATIONWIDE MUTUAL INSURANCE CO		В	9/11/2008	USD	Assumed with Modification
LCPI	NORTHWEST AIRLINES \$1.050BN 08-21-06	COURAGE SSMF, LP		В	9/11/2008	USD	Assumed with Modification
LCPI	NORTHWEST AIRLINES \$1.050BN 08-21-06	IBS (MF) LTD COURAGE CAP EVENT		В	9/11/2008	USD	Assumed with Modification
LCPI	PENN NAT'L GAMING,INC.10/03/05	JPMORGAN CHASE BANK, N.A.		В	7/3/2008	USD	Assumed with Modification
LCPI	PENN NAT'L GAMING,INC.10/03/05	JPMORGAN CHASE BANK, N.A.		В	7/3/2008	USD	Assumed with Modification
LCPI	PQ CORPORATION 1ST LIEN A&R (7/2/08)	JP MORGAN WHITEFRIARS INC.		В	9/11/2008	USD	Assumed with Modification
LCPI	SPIEGEL INC	GRAND CENTRAL ASSET TRUST, MM3		В	8/14/2008	USD	Assumed with Modification
LCPI	SPIEGEL INC	GRAND CENTRAL ASSET TRUST, SVCO SERIES		В	8/14/2008	USD	Assumed with Modification
LCPI	SWIFT TRANSPORTATION (5/10/07)	GOLDMAN SACHS CREDIT PARTNERS		В	7/10/2008	USD	Assumed with Modification
	SWIFT TRANSPORTATION (5/10/07)	GOLDMAN SACHS CREDIT PARTNERS		В	7/24/2008	USD	Assumed with Modification
	SWIFT TRANSPORTATION (5/10/07)	D.E. SHAW LAMINAR PORTFOLIOS		В	9/3/2008	USD	Assumed with Modification
LCPI	SWIFT TRANSPORTATION (5/10/07)	LOEB PARTNERS		В	6/5/2008	USD	Assumed with Modification
	SWIFT TRANSPORTATION (5/10/07)	INSTITUTIONAL BENCHMARKS (MF)		В	6/5/2008	USD	Assumed with Modification
LCPI	SWIFT TRANSPORTATION (5/10/07)	LOEB ARBITRAGE B FUND		В	6/5/2008	USD	Assumed with Modification
	SWIFT TRANSPORTATION (5/10/07)	LOEB ARBITRAGE FUND		В	6/5/2008	USD	Assumed with Modification
LCPI	SWIFT TRANSPORTATION (5/10/07)	LOEB OFFSHORE B FUND		В	6/5/2008	USD	Assumed with Modification
	SWIFT TRANSPORTATION (5/10/07)	LOEB OFFSHORE FUND		В	6/5/2008	USD	Assumed with Modification
LCPI	SWIFT TRANSPORTATION (5/10/07)	GOOD STEWARD TRADING COMPANY		В	6/5/2008	USD	Assumed with Modification
LCPI	SWIFT TRANSPORTATION (5/10/07)	SCOGGIN WORLDWIDE FUND, LTD		В	6/6/2008	USD	Assumed with Modification
LCPI	SWIFT TRANSPORTATION (5/10/07)	SCOGGIN CAPITAL MANAGEMENT, LP II		В	6/6/2008	USD	Assumed with Modification

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Entity	Deal Name	Customer Name	Tranche	B/S	TradeDate	CurrCode	Status
	SWIFT TRANSPORTATION (5/10/07)	SCOGGIN INTERNATIONAL FUND, LTD		В	6/6/2008	USD	Assumed with Modification
	SWIFT TRANSPORTATION (5/10/07)	SCOGGIN WORLDWIDE FUND, LTD		В	6/6/2008	USD	Assumed with Modification
	SWIFT TRANSPORTATION (5/10/07)	SCOGGIN INTERNATIONAL FUND. LTD		B	6/6/2008	USD	Assumed with Modification
	SWIFT TRANSPORTATION (5/10/07)	SCOGGIN CAPITAL MANAGEMENT, LP II		В	6/6/2008	USD	Assumed with Modification
	SWIFT TRANSPORTATION (5/10/07)	DEUTSCHE BANK AG		В	7/16/2008	USD	Assumed with Modification
	SWIFT TRANSPORTATION (5/10/07)	SATELLITE SENIOR INCOME FUND	+	В	7/16/2008	USD	Assumed with Modification
	TARGUS GROUP INTERNATIONAL. INC.	HARTFORD HIGH YIELD HLS FUND		<u>В</u>	8/19/2008	USD	Assumed with Modification
	US AIRWAYS GROUP 03-07	CREDIT SUISSE CANDLEWOOD SPECIAL SITUATION		В В	8/5/2008	USD	Assumed with Modification
		MASTER FUND LTD					
	VISTEON 6.13.06	FEINGOLD O'KEEFFE DISTRESSED LOAN MASTER FUND LTD		В	6/20/2008	USD	Assumed with Modification
LCPI	VISTEON 6.13.06	FEINGOLD O'KEEFFE MASTER FUND LTD		В	6/20/2008	USD	Assumed with Modification
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	ABERDEEN HIGH YIELD FIXED INCOME FUND		S	8/1/2008	USD	Assumed with Modification
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	ABERDEEN HIGH YIELD FIXED INCOME PORTFOLIO		S	8/1/2008	USD	Assumed with Modification
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	RRR LOAN FUNDING TRUST		В	7/10/2008	USD	Assumed with Modification
LCPI	WIMAR OPCO (TROPICANA ENTERTAINMENT)	RRR LOAN FUNDING TRUST		В	8/27/2008	USD	Assumed with Modification
LCPI	WR GRACE & COCONN.	ORE HILL HUB FUND LTD		В	7/9/2008	USD	Assumed with Modification
	ALPHA III (NOV06)	BARCLAYS BANK PLC	B1	B	8/26/2008	USD	Assumed with Modification
	ALPHA III (NOV06)	BARCLAYS BANK PLC	B2	В	8/26/2008	USD	Assumed with Modification
	ALPHA III (NOV06)	CREDIT SUISSE INTERNATIONAL	B1	В	7/7/2008	USD	Assumed with Modification
	ALPHA III (NOV06)	CREDIT SUISSE INTERNATIONAL	B2	<u>В</u>	7/7/2008	USD	Assumed with Modification
	ALPHA III (NOV06)	KING'S CROSS ASSET FUNDING 2 S.A.R.L	A1	В	7/15/2008	USD	Assumed with Modification
	ALPHA III (NOV06)	KING'S CROSS ASSET FUNDING 2 S.A.R.L	A2	В В	7/15/2008	USD	Assumed with Modification
	ALPHA III (NOV06)	BARCLAYS BANK PLC	D	В В	8/21/2008	USD	Assumed with Modification
	()		D	В	9/4/2008	EUR	Assumed with Modification
	BCM IRELAND HOLDINGS LIMITED	KINGS CROSS ASSET FUNDING 17 S.A.R.L	A				
	GALA (OCT 05)	KINGS CROSS ASSET FUNDING 2 S.A.R.L		S	2/8/2008	GBP	Assumed with Modification
	INEOS GROUP LIMITED	GOLDMAN SACHS CREDIT PARTNERS LP	B1	В	7/4/2008	EUR	Assumed with Modification
	INEOS GROUP LIMITED	GOLDMAN SACHS CREDIT PARTNERS LP	C1	В	7/4/2008	EUR	Assumed with Modification
	LAVENA MEZZ (2MAR07) PROSIEBEN HOLDCO	GREYWOLF CAPITAL OVERSEAS FUND	Mezzanin e	S	7/29/2008	EUR	Assumed with Modification
LCPIUK	LAVENA MEZZ (2MAR07) PROSIEBEN HOLDCO	GREYWOLF CAPITAL PARTNERS II, LP	Mezzanin e	S	7/29/2008	EUR	Assumed with Modification
	LAVENA SENIOR (2 MAR 07) PROSIEBENHOLDCO	GOLDMAN SACHS CREDIT PARTNERS LP	B1	В	8/12/2008	EUR	Assumed with Modification
LCPIUK	LAVENA SENIOR (2 MAR 07) PROSIEBENHOLDCO	GOLDMAN SACHS CREDIT PARTNERS LP	C1	В	8/12/2008	EUR	Assumed with Modification
LCPIUK	NTL CABLE PLC	MARATHON SPECIAL OPPORTUNITY MASTER FUND LTD	B1	В	4/1/2008	GBP	Assumed with Modification
LCPIUK	NTL CABLE PLC	MARATHON SPECIAL OPPORTUNITY MASTER FUND	B2	В	4/1/2008	GBP	Assumed with Modification
LCPIUK	NTL CABLE PLC	MARATHON SPECIAL OPPORTUNITY MASTER FUND	B5	В	4/1/2008	GBP	Assumed with Modification
LCPIUK	NTL CABLE PLC	MARATHON SPECIAL OPPORTUNITY MASTER FUND LTD	B6	В	4/1/2008	GBP	Assumed with Modification
LCPIUK	NYCOMED HOLDING A/S	DEUTSCHE BANK AG LONDON BRANCH	B1	В	8/11/2008	EUR	Assumed with Modification
	NYCOMED HOLDING A/S	DEUTSCHE BANK AG LONDON BRANCH	C1	B	8/11/2008	EUR	Assumed with Modification
	PERTUS SECHZEHNTE GMBH (MAUSER)	APOLLO SPECIAL OPPORTUNITIES MANAGED ACCOUNT LP	B1	В	7/31/2008	EUR	Assumed with Modification

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Entity	Deal Name	Customer Name	Tranche	B/S	TradeDate	CurrCode	Status
LCPIUK	PERTUS SECHZEHNTE GMBH (MAUSER)	APOLLO VALUE INVESTMENT MASTER FUND, LTD	B1	В	7/31/2008	EUR	Assumed with Modification
LCPIUK	PERTUS SECHZEHNTE GMBH (MAUSER)	APOLLO STRATEGIC VALUE MASTER FUND, LTD	B1	В	7/31/2008	EUR	Assumed with Modification
LCPIUK	PERTUS SECHZEHNTE GMBH (MAUSER)	APOLLO VALUE INVESTMENT MASTER FUND, LTD	B2	В	7/31/2008	USD	Assumed with Modification
LCPIUK	PERTUS SECHZEHNTE GMBH (MAUSER)	APOLLO STRATEGIC VALUE MASTER FUND, LTD	B2	В	7/31/2008	EUR	Assumed with Modification
LCPIUK	PERTUS SECHZEHNTE GMBH (MAUSER)	APOLLO SPECIAL OPPORTUNITIES MANAGED	B2	В	7/31/2008	EUR	Assumed with Modification
		ACCOUNT LP					
LCPIUK	PERTUS SECHZEHNTE GMBH (MAUSER)	APOLLO SPECIAL OPPORTUNITIES MANAGED	C1	В	7/31/2008	EUR	Assumed with Modification
		ACCOUNT LP					
LCPIUK	PERTUS SECHZEHNTE GMBH (MAUSER)	APOLLO VALUE INVESTMENT MASTER FUND, LTD	C1	В	7/31/2008	EUR	Assumed with Modification
LCPIUK	PERTUS SECHZEHNTE GMBH (MAUSER)	APOLLO STRATEGIC VALUE MASTER FUND, LTD	C1	В	7/31/2008	EUR	Assumed with Modification
LCPIUK	PERTUS SECHZEHNTE GMBH (MAUSER)	APOLLO STRATEGIC VALUE MASTER FUND, LTD	C2	В	7/31/2008	EUR	Assumed with Modification
LCPIUK	PERTUS SECHZEHNTE GMBH (MAUSER)	APOLLO VALUE INVESTMENT MASTER FUND, LTD	C2	В	7/31/2008	USD	Assumed with Modification
LCPIUK	PERTUS SECHZEHNTE GMBH (MAUSER)	APOLLO SPECIAL OPPORTUNITIES MANAGED	C2	В	7/31/2008	EUR	Assumed with Modification
		ACCOUNT LP					
LCPIUK	WIND PIK FACILITY	DEUTSCHE BANK AG LONDON BRANCH	PIK	В	9/11/2008	USD	Assumed with Modification
LCPIUK	WIND PIK FACILITY	DEUTSCHE BANK AG LONDON BRANCH	PIK	В	9/5/2008	EUR	Assumed with Modification
LCPIUK	WIND PIK FACILITY	CITADEL HORIZON SARL	PIK	В	8/27/2008	EUR	Assumed with Modification
LCPIUK	WIND PIK FACILITY	JPMORGAN CHASE & CO.	PIK	В	8/29/2008	EUR	Assumed with Modification
LCPIUK	WIND PIK FACILITY	JPMORGAN CHASE & CO.	PIK	В	9/2/2008	EUR	Assumed with Modification